

**Credit Suisse Fund Management S.A.**

***Société anonyme***

Registered office: **5, rue Jean Monnet, L-2180, Grand Duchy of Luxembourg**

**R.C.S. Luxembourg B 72 925**

(the "**Management Company**")

acting in its capacity as management company of

**CS Investment Funds 13**

***Fonds commun de placement***

**R.C.S. Luxembourg K 681**

(the "**Merging UCITS**")

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**Notice to Unitholders:**

**Credit Suisse (Lux) Asia Corporate Bond Fund**

(the "**Merging Sub-Fund**")

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**IMPORTANT:**

**THIS LETTER REQUIRES YOUR IMMEDIATE ATTENTION.**

**IF YOU HAVE ANY QUESTIONS ABOUT THE CONTENT OF THIS LETTER,**

**YOU SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE.**

24 September 2024

Dear Unitholders,

The board of directors (the "**Board of Directors**") of the Management Company, has decided to merge the Merging Sub-Fund into Sub-Fund UBS (Lux) Bond Fund – Asia Flexible (USD) (the "**Receiving Sub-Fund**"), a sub-fund of UBS (Lux) Bond Fund, a *fonds commun de placement* incorporated under the laws of the Grand Duchy of Luxembourg, registered with the Luxembourg Trade and Companies Register under number K 230 (the "**Receiving UCITS**") in compliance with article 1(20)(a) of the law of 17

December 2010 on undertakings for collective investment as amended (the "**Merger**"). The Merger shall become effective on 4 November 2024 (the "**Effective Date**").

This notice describes the implications of the contemplated Merger. Please contact your financial advisor if you have any questions on the content of this notice. The Merger may impact your tax situation. Unitholders should contact their tax advisor for specific tax advice in relation to the Merger.

Capitalised terms not defined herein have the same meaning as in the prospectus of the Merging UCITS.

## 1. **Background and rationale for the merger**

The decision of the Board of Directors to proceed with the Merger was passed in the unitholders' interest and takes place in the context of the following rationale. Following a detailed review of the combined fund offering of each asset management division at UBS and Credit Suisse, the Merging Fund has been identified as overlapping in terms of investment objective and universe, as UBS offers a comparable product in the form of the Receiving Fund. The aim of merging the sub-funds is to manage the sub-funds more cost-efficiently in the interests of investors through the takeover of Credit Suisse Group AG by UBS Group AG and as part of the integration of Credit Suisse into UBS. The Merger of the Merging Sub-Fund into the Receiving Sub-Fund will result in an overall increase of assets under management. Therefore the Board of Directors believes that the Merger is in the interest of the unitholders of the Merging Sub-Fund.

## 2. **Summary of the merger**

- 2.1 The Merger shall become effective and final between the Merging Sub-Fund and the Receiving Sub-Fund and vis-à-vis third parties on the Effective Date.
- 2.2 On the Effective Date, all assets and liabilities of the Merging Sub-Fund will be transferred to the Receiving Sub-Fund. The Merging Sub-Fund will cease to exist as a result of the Merger and thereby will be dissolved on the Effective Date without going into liquidation.
- 2.3 Unitholders are not required to vote on the Merger.
- 2.4 The Unitholders holding units of the Merging Sub-Fund on the Effective Date will automatically be issued units of the Receiving Sub-Fund in exchange for their units of the Merging Sub-Fund, in accordance with the relevant unit exchange ratio and participate in the results of the respective Receiving Sub-Fund as from such date. Unitholders will receive a confirmation note of their holding in the Receiving Sub-Fund as soon as practicable after the Effective Date. For more detailed information please see section 5 (*Rights of Unitholders in relation to the Merger*) below.
- 2.5 Subscriptions and/or conversions of units of the Merging Sub-Fund will be suspended from 24 September 2024 to 4 November 2024 in order to implement the procedures needed for the Merger in an orderly and timely manner as indicated under section 6 (*Procedural aspects*) below.
- 2.6 Redemptions of units of the Merging Sub-Fund will be suspended from 25 October 2024 to 4 November 2024 in order to implement the procedures needed for the Merger in an orderly and timely manner as indicated under section 6 (*Procedural aspects*) below.
- 2.7 The Merger has been authorised by the *Commission de Surveillance du Secteur Financier* (the "**CSSF**").

2.8 Other procedural aspects of the Merger are set out in section 6 (*Procedural aspects*) below.

2.9 The timetable below summarises the key steps of the Merger (\*).

Notice Period	From 24 September 2024 to 25 October 2024
Suspension Period of subscription and conversion of units of the Merging Sub-Fund	From 24 September 2024 to 4 November 2024 (last cut-off for subscriptions: 23 September 2024, 3 p.m.)
Suspension Period of redemption of units of the Merging Sub-Fund	From 25 October 2024 to 4 November 2024 (last cut-off for Redemptions: 24 October 2024, 3 p.m.)
Final NAV Date	31 October 2024
Effective Date	4 November 2024
Date of calculation of the exchange ratio	on the Effective Date using the NAVs as of the Final NAV Date

\* or such later time and date as may be determined by the Boards and notified to unitholders in the Merging Sub-Fund in writing, upon (i) authorisation of the Merger by the *Commission de Surveillance du Secteur Financier* ("**CSSF**"), (ii) completion of the thirty (30) calendar days prior notice period, as applicable, and additional five (5) working days, and (iii) registration of the Receiving Sub-Fund in all jurisdictions where the Merging Sub-Fund is distributed or registered for distribution. In the event that the Boards approve a later Effective Date, they may also make such consequential adjustments to the other elements in this timetable as they consider appropriate.

### 3. Impact of the merger on Unitholders of the Merging Sub-Fund

The overall objectives and risk profiles of the Receiving Sub-Fund, as described in the prospectus of the Receiving UCITS and in the key information document in accordance with Packaged Retailed Investments and Insurance Products Regulation ("**KID**") of the Receiving Sub-Fund and of the Merging Sub-Fund as described in the prospectus of the Merging UCITS and in the KID of the Merging Sub-Fund are similar and will remain the same after the Effective Date.

Unitholders of the Merging Sub-Fund should carefully read the description of the Receiving Sub-Fund in the prospectus of the Receiving UCITS and in the KID of the Receiving Sub-Fund before making any decision in relation to the Merger.

The investment manager of the Merging Sub-Fund, UBS Asset Management (Singapore) Limited, in agreement with the (co-)investment manager of both the Merging Sub-Fund and the Receiving Sub-Fund, UBS Asset Management (Hong Kong) Limited, Hong Kong, with the aim to ensure the transferring portfolio is in line with the investment strategy of the Receiving Sub-Fund, will sell most of the underlying assets within the period during which all subscriptions, conversion and redemptions of units of the Merging Sub-Fund will be suspended (from 25 October 2024 to 4 November 2024). The Merging Sub-Fund's portfolio will be partially liquidated, and the resulting cash and any remaining assets transferred to the Receiving Sub-Fund on the Effective Date.

The Receiving Sub-Fund is not and will not be authorised for registration and / or solicitation in South Africa and as such, investors previously benefiting from Section 65 regulatory approval status will no longer benefit from such regulatory approval status.

### 3.1 Investment objective and policy

Merging Sub-Fund	Receiving Sub-Fund
<p><b>Investment Objective</b> The investment objective of the Subfund is to achieve capital appreciation and income within defined risk parameters.</p> <p>This Subfund aims to outperform the return of the JPM Asia Credit Index ex-Sovereign 1-10Y USD benchmark. The Subfund is actively managed. The benchmark is used as a reference point for portfolio construction. The majority of the Subfund's exposure to bonds will refer to, and have weightings derived from, the benchmark. The Investment Manager may use its discretion to overweight or underweight certain components of the benchmark and invest in bonds not included in the benchmark in order to take advantage of specific investment opportunities. It is thus expected that the performance of the Subfund will significantly deviate from the benchmark.</p>	<p><b>Investment objective</b> The Fund aims to generate a high current income, while giving due consideration to broad diversification of the investments and the liquidity of the Fund's assets.</p> <p><b>General investment policy</b> The assets of the sub-funds are invested following the principle of risk diversification. The sub-funds mainly invest their assets in debt securities and claims.</p> <p>Debt securities and claims include bonds, notes (including loan participation notes), asset-backed securities and similar fixed and floating-rate secured or unsecured debt instruments issued by international and supranational organisations, public entities, private borrowers and semi-public issuers, as well as similar securities.</p>
<p><b>Investment Policy</b> The total net assets of the Subfund shall be invested mainly in debt instruments, bonds, notes, and similar fixed interest or floating-rate securities (including securities issued on a discount basis) of private issuers which are domiciled in or carry out the bulk of their business activities in the Asian region (including without limitation the People's Republic of China ("PRC"), South Korea, India, Malaysia, Singapore, Indonesia, Thailand, Hong Kong, Philippines and Taiwan). The above-mentioned securities may be listed on Asian or other foreign securities exchanges or traded on other regulated markets that operate regularly and are recognized and open to the public. The exchanges and other regulated markets must comply with requirements of article 41 of the Law of December 17, 2010. The Subfund may also invest in fixed income investments among others via the CIBM Program and Bond Connect (each as defined in Chapter 7, "Risk Factors").</p>	<p><b>Special investment policy</b> The actively managed sub-fund uses the benchmark JP Morgan Asia Credit Index (JACI) USD as a reference for portfolio construction, performance comparison, sustainability profile comparison and risk management. The benchmark is not designed to promote ESG characteristics. T. For unit classes with "hedged" in their name, currency-hedged versions of the benchmark (if available) are used. Although a portion of the portfolio may be invested in the same instruments and in the same weightings as the benchmark, the Portfolio Manager is not bound by the benchmark in its selection of instruments. In particular, the Portfolio Manager may, at its own discretion, invest in bonds from issuers not included in the benchmark and/or set the proportion of investments in sectors differently to their weighting in the benchmark in order take advantage of investment opportunities. Therefore, in times when market volatility is high, sub-fund performance may differ greatly from the benchmark.</p>

Unitholders are advised to read the prospectus of the Receiving UCITS and the KID of the Receiving Sub-Fund for a full description of the Receiving Sub-Fund's investment objective and policy.

### 3.2 Further features

	Merging Sub-Fund	Receiving Sub-Fund
<b>Classification under Regulation (EU) 2019/2088 ("SFDR") disclosure</b>	The Subfund qualifies as a financial products under Art. 8 6 of Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector (SFDR).	These sub-funds promote environmental and/or social characteristics and comply with Article 8 of Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector.
<b>Global exposure</b>	The global exposure of the Subfunds will be calculated on a commitment basis.	Global risk calculation method: Relative VaR approach
<b>Accounting year end</b>	The accounting year of the Fund ends on 31 March of each year.	The Fund's financial year ends on the last day of March.
<b>Central Administration</b>	Credit Suisse Fund Services (Luxembourg) S.A.	Northern Trust Global Services SE

<b>Depository</b>	Credit Suisse (Luxembourg) S.A.	UBS Europe SE, Luxembourg Branch
<b>Management Company</b>	Credit Suisse Fund Management S.A.	UBS Fund Management (Luxembourg) S.A.
<b>Portfolio Manager</b>	UBS Asset Management (Singapore) Limited and UBS Asset Management (Hong Kong) Limited	UBS Asset Management (Hong Kong) Limited, Hong Kong
<b>Performance fee</b>	N.A.	N.A.

### 3.3 Profile of typical investor

Merging Sub-Fund	Receiving Sub-Fund
<p><b>Investor Profile</b></p> <p>The Subfund is suitable for investors with medium risk appetite and a medium-term view who wish to invest in a broadly diversified portfolio of debt securities within the Asian region.</p>	<p><b>Profile of the typical investor</b></p> <p>The actively managed sub-fund is suitable for investors who wish to invest in a sub-fund which promotes environmental and/or social characteristics, as well as a diversified portfolio of bonds issued mainly in the region Asia ex Japan. The interest rate and credit risk is adapted to economic and financial market cycles using derivatives.</p>

### 3.4 Classes of units and currency

- I. The reference currency of the Merging Sub-Fund and the Receiving Sub-Fund is the USD.
- II. The table below shows the active unit classes of the Merging Sub-Fund including their currencies, the corresponding unit classes of the Receiving Sub-Fund and the ISIN numbers of the corresponding unit classes in the Receiving Sub-Fund.

Unit Class of the Merging Sub-Fund and ISIN		Corresponding Unit Class of the Receiving Sub-Fund and ISIN	
EBH CHF	LU0828909399	(CHF hedged) I-A1-acc (to be launched)	LU2816771286
EBH EUR	LU0828909555	I-A1-acc*	LU0464245819
EB USD	LU0828907773	I-A1-acc	LU0464245819
EA USD	LU1159964524	I-A1-acc*	LU0464245819
MB USD	LU1446709575	I-A2-acc (to be launched)	LU2816771369
DBH CHF	LU1558408974	I-B-acc*	LU1881004490
DB USD	LU0828907260	I-B-acc	LU1881004490
IBH EUR	LU0828909043	(EUR hedged) K-1-acc (to be launched)	LU0464251205
IB USD	LU0828908078	K-1-acc (to be launched)	LU0464244929

Unit Class of the Merging Sub-Fund and ISIN		Corresponding Unit Class of the Receiving Sub-Fund and ISIN	
IA USD	LU0828907930	K-1-dist (to be launched)	LU2816771799
CBH EUR	LU1546465581	(EUR hedged) N-acc	LU0464250819
BH AUD	LU1226269113	P-acc*	LU0464244333
AH AUD	LU1226268818	P-dist (to be launched)*	LU2816771872
BH CHF	LU0828908581	P-acc	LU0464244333
BH EUR	LU0828908748	(EUR hedged) P-acc	LU0464250652
AH EUR	LU1061737703	(EUR hedged) P-dist	LU0464250496
AH SGD	LU0828910215	P-dist (to be launched)*	LU2816771872
B USD	LU0828907005	P-acc	LU0464244333
A USD	LU0828906700	P-dist (to be launched)	LU2816771872
AD USD	LU0908759730	P-dist (to be launched)	LU2816771872
UBH CHF	LU1144403539	Q-acc*	LU0464245652
UBH EUR	LU1144403612	Q-acc*	LU0464245652
UAH EUR	LU1144403885	Q-acc*	LU0464245652
UAH SGD	LU1144403703	Q-acc*	LU0464245652
UB USD	LU1144403455	Q-acc*	LU0464245652
UA USD	LU1144403299	Q-acc*	LU0464245652

(\*) These merging and receiving unit classes have different features related to currency and/or hedging strategy. Therefore the share class merger can have an impact on future performance and investors should assess if a different currency or hedging strategy is in line with their investment needs.

### 3.5 Synthetic risk indicator as per most recent PRIIPs KID

The synthetic risk indicator for all the merging unit classes and the receiving unit classes is 2.

### 3.6 Distribution policy

Unit Class of the Merging Sub-Fund	Distribution policy	Corresponding Unit Class of the Receiving Sub-Fund	Distribution policy
EBH CHF	Accumulating	(CHF hedged) I-A1-acc (to be launched)	Accumulating
EBH EUR	Accumulating	I-A1-acc	Accumulating
EB USD	Accumulating	I-A1-acc	Accumulating
EA USD	Distributing	I-A1-acc	Accumulating
MB USD	Accumulating	I-A2-acc (to be launched)	Accumulating
DBH CHF	Accumulating	I-B-acc	Accumulating
DB USD	Accumulating	I-B-acc	Accumulating
IBH EUR	Accumulating	(EUR hedged) K-1-acc (to be launched)	Accumulating
IB USD	Accumulating	K-1-acc (to be launched)	Accumulating
IA USD	Distributing	K-1-dist (to be launched)	Distributing
CBH EUR	Accumulating	(EUR hedged) N-acc	Accumulating
BH AUD	Accumulating	P-acc	Accumulating
AH AUD	Distributing	P-dist (to be launched)	Distributing
BH CHF	Accumulating	P-acc	Accumulating
BH EUR	Accumulating	(EUR hedged) P-acc	Accumulating
AH EUR	Distributing	(EUR hedged) P-dist	Distributing
AH SGD	Distributing	P-dist (to be launched)	Distributing
B USD	Accumulating	P-acc	Accumulating

Unit Class of the Merging Sub-Fund	Distribution policy	Corresponding Unit Receiving Sub-Fund	Class of the	Distribution policy
A USD	Distributing	P-dist (to be launched)		Distributing
AD USD	Distributing	P-dist (to be launched)		Distributing
UBH CHF	Accumulating	Q-acc		Accumulating
UBH EUR	Accumulating	Q-acc		Accumulating
UAH EUR	Distributing	Q-acc		Accumulating
UAH SGD	Distributing	Q-acc		Accumulating
UB USD	Accumulating	Q-acc		Accumulating
UA USD	Distributing	Q-acc		Accumulating

### 3.7 Fees and expenses

Unit Class Fees of the Merging Sub-Fund				Unit Class Fees of the Receiving Sub-Fund			
	Entry costs	Ongoing costs	Performance fees		Entry costs	Ongoing costs*	Performance fees
EBH CHF	3%	0.69%	na	(CHF hedged) I-A1-acc (*)	3%	0.63%	na
EBH EUR	3%	0.70%	na	I-A1-acc	3%	0.64%	na
EB USD	3%	0.61%	na	I-A1-acc	3%	0.64%	na
EA USD	3%	0.60%	na	I-A1-acc	3%	0.64%	na
MB USD	0.5%	0.49%	na	I-A2-acc (*)	3%	0.53%	na
DBH CHF	na	0.15%	na	I-B-acc	3%	0.16%	na
DB USD	na	0.12%	na	I-B-acc	3%	0.16%	na
IBH EUR	3%	0.86%	na	(EUR hedged) K-1-acc (*)	3%	0.88%	na
IB USD	3%	0.78%	na	K-1-acc (*) (**)	3%	0.85%	na
IA USD	3%	0.78%	na	K-1-dist (*) (**)	3%	0.85%	na
CBH EUR	na	2.06%	na	(EUR hedged) N-acc	na	1.70%	na



BH AUD	5%	1.36%	na	P-acc	3%	1.39%	na
AH AUD	5%	1.36%	na	P-dist (*)	3%	1.30%	na
BH CHF	5%	1.36%	na	P-acc	3%	1.39%	na
BH EUR	5%	1.36%	na	(EUR hedged) P-acc	3%	1.44%	na
AH EUR	5%	1.36%	na	(EUR hedged) P-dist	3%	1.44%	na
AH SGD	5%	1.36%	na	P-dist (*)	3%	1.30%	na
B USD	5%	1.28%	na	P-acc	3%	1.39%	na
A USD	5%	1.28%	na	P-dist (*)	3%	1.30%	na
AD USD	5%	1.28%	na	P-dist (*)	3%	1.30%	na
UBH CHF	5%	0.95%	na	Q-acc	3%	0.87%	na
UBH EUR	5%	0.95%	na	Q-acc	3%	0.87%	na
UAH EUR	5%	0.95%	na	Q-acc	3%	0.87%	na
UAH SGD	5%	0.95%	na	Q-acc	3%	0.87%	na
UB USD	5%	0.87%	na	Q-acc	3%	0.87%	na
UA USD	5%	0.87%	na	Q-acc	3%	0.87%	na

\* Ongoing costs for newly launched unit classes are based on good faith estimates and may differ after the classes are launched.

**\*\* Ongoing costs for K-1-acc and K-1-dist unit classes are based on the latest issued KIDs of the relevant classes although the management company of the Receiving Sub-Fund has decided to reduce its flat fee by 25 basis points, which will be reflected accordingly in the ongoing costs of these classes following the Effective Date.**

### 3.8 ISIN Codes

Please note that the ISIN Codes of the units you hold in the Merging Sub-Fund as a result of the Merger will change. Details of the codes are given above under Sub-Section 3.4.

#### 4. **Criteria for valuation of assets and liabilities**

For the purpose of calculating the relevant unit exchange ratio, the rules laid down in the management regulations and the prospectus of the Merging UCITS for the calculation of the net asset value will apply to determine the value of the assets and liabilities of the Merging Sub-Fund.

#### 5. **Rights of Unitholders in relation to the merger**

Unitholders of the Merging Sub-Fund holding units in the Merging Sub-Fund on the Effective Date will automatically be issued, in exchange for their units in the Merging Sub-Fund, a number of units of the corresponding unit classes of the Receiving Sub-Fund equivalent to the number of units held in the relevant unit class of the Merging Sub-Fund multiplied by the relevant unit exchange ratio which shall be calculated for each class of units on the basis of its respective net asset value as of 31 October 2024. In case the application of the unit exchange ratio does not lead to the issuance of full units, the Unitholders of the Merging Sub-Fund will receive fractions of units up to three decimal points within the Receiving Sub-Fund.

No subscription fee will be levied within the Receiving Sub-Fund as a result of the Merger.

Unitholders of the Merging Sub-Fund will acquire rights as Unitholders of the Receiving Sub-Fund from the Effective Date and will thus participate in any increase or decrease in the net asset value of the corresponding Receiving Sub-Fund.

Unitholders of the Merging Sub-Fund not agreeing with the Merger are given the possibility to request the redemption of their units of the Merging Sub-Fund at the applicable net asset value, without any redemption charges (other than charges retained by the Merging Sub-Fund to meet disinvestment costs) during at least 30 calendar days following the date of the present notice.

Any accrued income, dividends, and income receivables will be included in the calculation of the net asset value of the Merging Sub-Fund and will be transferred into the Receiving Sub-Fund as part of the Merger.

#### 6. **Procedural aspects**

##### 6.1 No unitholder vote required

No unitholder vote is required in order to carry out the Merger. Unitholders of the Merging Sub-Fund not agreeing with the Merger may request the redemption of their units as stated under section 5 (*Rights of Unitholders in relation to the Merger*) above until the 24 October 2024, 3 p.m. included.

##### 6.2 Suspensions in dealings

In order to implement the procedures needed for the Merger in an orderly and timely manner, the Board of Directors has decided that (i) subscriptions for and conversions of units of the Merging Sub-Fund will no longer be accepted or processed from 24 September 2024 to 4 November 2024, and (ii) that redemption of units of the Merging Sub-Fund will no longer be accepted or processed from 24 October 2024 to 4 November 2024.

### 6.3 Confirmation of merger

Each unitholder in the Merging Sub-Fund will receive a notification confirming (i) that the Merger has been carried out and (ii) the number of units of the corresponding class of units of the Receiving Sub-Fund that they hold after the Merger.

### 6.4 Authorisation by competent authorities

The Merger has been authorised by the CSSF which is the competent authority supervising the Merging UCITS in Luxembourg.

## 7. **Costs of the merger**

UBS Asset Management Switzerland AG will bear the legal, advisory and administrative costs (excluding potential transaction costs) and expenses associated with the preparation and completion of the Merger. In addition, and to protect the interests of the investors of the Receiving Sub-Fund, the swing pricing principle described in the Section "Net asset value, issue, redemption and conversion price" in the prospectus of the Receiving Sub-Fund will be applied on a *pro rata* basis on any cash portion of the assets to be merged into the Receiving Sub-Fund, provided that it exceeds the threshold as defined for the Receiving Sub-Fund.

## 8. **Taxation**

The Merger of the Merging Sub-Fund into the Receiving Sub-Fund may have tax consequences for Unitholders. Unitholders should consult their professional advisers about the consequences of this Merger on their individual tax position.

## 9. **Additional information**

### 9.1 Merger reports

Ernst & Young S.A., 35E avenue John F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg, the authorised auditor of the Merging UCITS in respect of the Merger, will prepare reports on the Merger which shall include a validation of the following items:

- a) the criteria adopted for valuation of the assets and/or liabilities for the purposes of calculating the unit exchange ratio;
- b) the calculation method for determining the unit exchange ratio; and
- c) the final unit exchange ratio.

The merger report regarding items a) to c) above shall be made available at the registered office of the Merging UCITS on request and free of charge to the Unitholders of the Merging Sub-Fund and the CSSF.

### 9.2 Processing of investor personal data

Investor personal data (as defined in Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of

personal data and on the free movement of such data (the "GDPR")) are being processed by the Receiving UCITS and UBS Fund Management (Luxembourg) S.A., including their delegates, in accordance with their data protection notice (see <https://www.ubs.com/global/en/legal/privacy/luxembourg.html>)

### 9.3 Additional documents available

The following documents are available to the Unitholders of the Merging Sub-Fund at the registered office of the Merging UCITS on request and free of charge as from 24 September 2024:

- a) the common draft terms of the merger drawn-up by the Board of Directors containing detailed information on the Merger, including the calculation method of the unit exchange ratio (the "**Common Draft Terms of the Merger**");
- b) a statement by the depositary bank of the Merging UCITS confirming that they have verified compliance of the Common Draft Terms of the Merger with the terms of the law of 17 December 2010 on undertakings for collective investment and the management regulations of the Merging UCITS;
- c) the prospectus of the Receiving UCITS (also available on [www.ubs.com/funds](http://www.ubs.com/funds)); and
- d) the KID of the Merging Sub-Fund and the Receiving Sub-Fund (also available on [www.ubs.com/funds](http://www.ubs.com/funds)). The Board of Directors draws the attention of the Unitholders of the Merging Sub-Fund to the importance of reading the KID of the Receiving Sub-Fund before making any decision in relation to the Merger.

Please contact your financial adviser or the registered office of the Merging UCITS if you have questions regarding this matter.

Yours faithfully,

The Board of Directors

Luxembourg and Basle, 24 September 2024 | The Management Company

The prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the management regulations as well as the annual and semi-annual reports of the Merging UCITS can be obtained or ordered free of charge from the paying agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its Swiss branch offices, from the representative in Switzerland as well as on UBS Infoline (0800 899 899).

The domicile of the collective investment scheme is Luxembourg.

Credit Suisse Fund Management S.A.  
5, rue Jean Monnet  
L-2180 Luxembourg

Representative in Switzerland:  
UBS Fund Management (Switzerland) AG

Aeschenvorstadt 1  
CH-4051 Basel

24.044RS

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