

CS Investment Funds 2

Société d'investissement à capital variable

Registered office: **5, rue Jean Monnet, L-2180, Grand Duchy of Luxembourg**

R.C.S. Luxembourg B 124019

(the "**Merging UCITS**")

Notice to Shareholders:

CS Investment Funds 2– Credit Suisse (Lux) European Quality Dividend Equity Fund

(the "**Merging Sub-Fund**")

IMPORTANT:

THIS LETTER REQUIRES YOUR IMMEDIATE ATTENTION.

IF YOU HAVE ANY QUESTIONS ABOUT THE CONTENT OF THIS LETTER,

YOU SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE.

03 July 2024

Dear Shareholders,

The board of directors (the "**Board of Directors**") of the Merging UCITS, has decided to merge the Merging Sub-Fund into UBS (Lux) Equity SICAV – European Income Opportunity Sustainable (EUR) (the "**Receiving Sub-Fund**"), a sub-fund of UBS (Lux) Equity SICAV, a *société d'investissement à capital variable*, formed and existing under the laws of the Grand Duchy of Luxembourg having its registered office at 33A, avenue J.F. Kennedy, L-1855, Grand Duchy of Luxembourg and registered with the RCS under number B 56386 (the "**Receiving UCITS**") in compliance with article 1(20)(a) of the law of 17 December 2010 on undertakings for collective investment as amended (the "**Merger**"). The Merger shall become effective on 28 June 2024 (the "**Effective Date**").

The Merger has been completed and resulted in the following conversion ratios:

CS Investment Funds 2 – European Quality Dividend Equity Fund (Merging fund)	Conversion ratios	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) (Receiving fund)
--	--------------------------	---

ISIN	Share class		ISIN	Share class
LU0439729285	A	0.1653266	LU2793224366	P-dist
LU0439729368	B	0.2019741	LU2464499610	P-acc
LU1546464428	CB EUR	1.1205655	LU2464499610	P-acc
LU0603361998	BH EUR	0.1703944	LU2464499883	P-acc (CHF hedged)
LU0439729442	DB	30.0861044	LU2793224010	I-A1-acc
LU0445923476	EB	27.3571201	LU2793224010	I-A1-acc
LU0439729798	IB	0.0008644	LU2793224101	K-1 Acc
LU0439729954	IBH CHF	0.0004728	LU2793224283	K1-acc (CHF hedged)
LU1144416861	UA	0.0936833	LU2530439541	Q-dist
LU1144416945	UB	0.1253050	LU2464499701	Q-acc
LU1144417083	UBH CHF	0.1203325	LU2464499966	Q-acc (CHF hedged)

Please contact your financial adviser or the registered office of the Merging UCITS if you have questions regarding this matter.

Yours faithfully,

The Board of Directors

Luxembourg and Basle, 03 July 2024 | The Merging UCITS

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Receiving Sub-Fund may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland, from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899) of the Receiving Sub-Fund.

The domicile of the collective investment scheme is Luxembourg.

CS Investment Funds 2
5, rue Jean Monnet
L-2180 Luxembourg

Representative in Switzerland:
UBS Fund Management (Switzerland) AG
Aeschenvorstadt 1
CH-4051 Basel

24.035RS

UBS Fund Management (Switzerland) AG is a member of UBS Group AG.
© UBS 2024 The key symbol and UBS are among the protected trademarks of UBS. All rights reserved.