

**Credit Suisse Wealth Funds 1**

*Société d'investissement à capital variable*

Registered office: **5, Rue Jean Monnet, L-2180, Grand Duchy of Luxembourg**

**R.C.S. Luxembourg B 219340**

(the "**Merging UCITS**")

---

**Notice to Shareholders:**

**Credit Suisse Wealth Funds 1– Credit Suisse Responsible Consumer Fund**

(the "**Merging Sub-Fund**")

---

**IMPORTANT:**

**THIS LETTER REQUIRES YOUR IMMEDIATE ATTENTION.**

**IF YOU HAVE ANY QUESTIONS ABOUT THE CONTENT OF THIS LETTER,**

**YOU SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE.**

12 July 2024

Dear Shareholders,

The board of directors (the "**Board of Directors**") of the Merging UCITS, has decided to merge the Merging Sub-Fund into Sub-Fund Lombard Odier Funds - Circular Economy (the "**Receiving Sub-Fund**"), a sub-fund of Lombard Odier Fund, a *société d'investissement à capital variable*, formed and existing under the laws of the Grand Duchy of Luxembourg having its registered office at 291, route d'Arlon, L - 1150, Grand Duchy of Luxembourg and registered with the RCS under number B 25301 (the "**Receiving UCITS**") in compliance with article 1(20)(a) of the law of 17 December 2010 on undertakings for collective investment as amended (the "**Merger**"). The Merger shall become effective on 20 August 2024 (the "**Effective Date**").

This notice describes the implications of the contemplated Merger. Please contact your financial advisor if you have any questions on the content of this notice. The Merger may impact your tax situation. Shareholders should contact their tax advisor for specific tax advice in relation to the Merger.

Capitalised terms not defined herein have the same meaning as in the prospectus of the Merging UCITS.

## 1. **Background and rationale for the Merger**

1.1. The decision of the Boards to proceed with the Merger it taken in the shareholders' interest in the following content. Further to UBS's acquisition of Credit Suisse, the long-term viability of the Merging Sub-Fund could not be assured given it is not aligned with the "UBS Target Operating Model". From this starting point, the Receiving Sub-Fund has been identified as best suited alternative for the investors in the Merging Sub-Fund in light of the following reasons:

- both are equity funds that invest at least 75% of their assets in equity or equity related securities worldwide (including in emerging markets) with similar thematic objectives.
- the Merging Sub-Fund promotes the environmental and social characteristics in line with the United Nations Sustainable Development Goals by specifically targeting contribution to the United Nations sustainable Development Goal 12 – "Responsible consumption and production" while the Receiving Sub-Fund invests in companies whose growth will benefit from regulations, innovations, services or products favoring the transition to a more circular economy and to an economy that values natural capital.
- both sub-funds are financial products subject to article 8 of SFDR (as defined below) and while they do not have as their objective a sustainable investment objective, they make sustainable investments with an environmental objective in economic activities that do not qualify as environmentally sustainable under the EU Taxonomy.

Therefore, the Receiving Sub-Fund's investment policy, universe and the way it promotes environmental and/or social characteristics, are very similar to those of the Merging Sub-Funds.

The Receiving Sub-Fund will also benefit from a meaningful increase in assets under management and therefore the Boards believe that the Merger is in the interest of the shareholders of the Merging Sub-Fund and the Receiving Sub-Fund, respectively.

1.2. The decision to merge the Merging Sub-Fund into the Receiving Sub-Fund is taken by the respective Boards in accordance with the constitutive documents of the Merging and Receiving UCITS, in particular with section 12 of the prospectus and article 28.3 of the articles of incorporation in respect of the Merging UCITS and with section 16 (h) and (j) of the prospectus and article 28 (h) and (j) of the articles of incorporation of the Receiving UCITS. As a result, the approval of the shareholders of the Merging Sub-Fund will not be required to proceed with the Merger.

## 2. **Summary of the Merger**

2.1 The Merger shall become effective and final between the Merging Sub-Fund and the Receiving Sub-Fund and vis-à-vis third parties on the Effective Date.

2.2 On the Effective Date, all assets and liabilities of the Merging Sub-Fund will be transferred to the Receiving Sub-Fund. The Merging Sub-Fund will cease to exist as a result of the Merger and thereby will be dissolved on the Effective Date without going into liquidation.

2.3 No general meeting of Shareholders shall be convened in order to approve the Merger and Shareholders are not required to vote on the Merger.

- 2.4 The Shareholders holding shares of the Merging Sub-Fund on the Effective Date will automatically be issued shares of the Receiving Sub-Fund in exchange for their shares of the Merging Sub-Fund, in accordance with the relevant share exchange ratio and participate in the results of the respective Receiving Sub-Fund as from such date. Shareholders will receive a confirmation note of their holding in the Receiving Sub-Fund as soon as practicable after the Effective Date. For more detailed information please see section 5 (*Rights of Shareholders in relation to the Merger*) below.
- 2.5 Subscriptions and/or conversions of shares of the Merging Sub-Fund will be suspended from 12 July 2024 to 19 August 2024 in order to implement the procedures needed for the Merger in an orderly and timely manner as indicated under section 6 (*Procedural aspects*) below.
- 2.6 Redemptions of shares of the Merging Sub-Fund will be suspended from 13 August 2024 to 19 August 2024 in order to implement the procedures needed for the Merger in an orderly and timely manner as indicated under section 6 (*Procedural aspects*) below.
- 2.7 Other procedural aspects of the Merger are set out in section 6 (*Procedural aspects*) below.
- 2.8 The timetable below summarises the key steps of the Merger.

Notice Period	From 12 July 2024 to 13 August 2024
Suspension Period of subscription and conversion of shares of the Merging Sub-Fund	From 12 July 2024 to 19 August 2024 (last cut-off for subscriptions: 11 July 2024, 12 p.m.)
Suspension Period of redemption of shares of the Merging Sub-Fund	From 13 August 2024 to 19 August 2024 (last cut-off for redemptions: 12 August 2024, 12 p.m.)
Final NAV Date	19 August 2024
Effective Date	20 August 2024*
Date of calculation of the exchange ratio	on the Effective Date using the NAVs as of the Final NAV Date

\* or such later time and date as may be determined by the Boards and notified to shareholders in the Merging Sub-Funds in writing, upon completion of the thirty (30) calendar days prior notice period, as applicable, and additional five (5) working days working days. In the event that the Boards approve a later Effective Date, they may also make such consequential adjustments to the other elements in this timetable as they consider appropriate.

### 3. **Impact of the Merger on Shareholders of the Merging Sub-Fund**

Shareholders of the Merging Sub-Fund should carefully read the description of the Receiving Sub-Fund in the prospectus of the Receiving UCITS and in the key information document (the "KID") of the Receiving Sub-Fund before making any decision in relation to the Merger.

The investment manager of the Merging Sub-Fund, UBS AG, in agreement with the investment manager of the Receiving Sub-Fund, Lombard Odier Asset Management (USA) Corp., will sell most of the underlying assets within the period during which all subscriptions, conversion and redemptions of shares of the Merging Sub-Fund will be suspended (from 13 August 2024 to 19 August 2024). During this period, the investment rules and restrictions will be waived. The

Merging Sub-Fund's portfolio will be most liquidated, and the resulting cash and any remaining assets transferred to the Receiving Sub-Fund on the Effective Date.

A rebalancing of the portfolio of the Receiving Sub-Fund will not be necessary before or after the Effective Date.

### 3.1 Investment objective and policy

Merging Sub-Fund	Receiving Sub-Fund
<p><b>Investment Objective</b> The objective of the Subfund is to achieve both a sustainable investment objective and the highest possible return in USD (Reference Currency), while taking due account of the principle of risk diversification, the security of the capital invested, and the liquidity of the invested assets.</p> <p>At the same time, the Subfund promotes the environmental and social characteristics of contributing to the United Nations Sustainable Development Goals while specifically targeting contribution to the United Nations sustainable Development Goal 12 – “Responsible consumption and production”.</p> <p>The Subfund is actively managed without reference to any benchmark.</p>	<p>The Sub-Fund is actively managed. The MSCI World SMID Cap TR ND index is used for performance comparison as well as internal risk monitoring purposes, without implying any particular constraints to the Sub-Fund’s investments. Securities targeted by the Sub-Fund can be similar to those of the index to an extent that varies over time but their weighting is expected to differ materially. The performance of the Sub-Fund may deviate materially from that of the index.</p> <p>The Sub-Fund invests in equity and equity related securities (including, but not limited to, warrants) issued by companies worldwide (including Emerging Markets) whose growth will benefit from regulations, innovations, services or products favoring the transition to a more circular economy and to an economy that values natural capital.</p>
<p><b>Investment Principles</b> At least 75% of this Subfund’s total net assets are invested in equities and equity-type securities (such as American depository receipts and global depository receipts) of companies that, in the opinion of the Investment Manager, are engaged in responsible consumption or production (with more than 50% invested in equity participations as per the German Investment Tax Act, as further described below).</p> <p><b>Investment Instruments</b> The Sub-Fund may invest globally in developed countries, emerging countries (including China by investing in China Connect Securities via the Stock Connect Scheme) and developing markets.</p>	<p>The Sub-Fund seeks to invest in high quality companies with sustainable financial models, business practices and business models showing resilience and the ability to evolve and benefit from long term structural trends using Lombard Odier Investment Managers (“LOIM”) proprietary ESG and Sustainability Profiling tools and methodologies.</p> <p>The Investment Manager will use its discretion with regards to the selection of markets, sectors, size of companies and currencies (including Emerging Market currencies), and will employ a high conviction strategy which means it will generally concentrate the Sub-Fund’s assets into a smaller group of investments.</p> <p>At least 75% of the Sub-Fund’s net assets will be exposed to the equity or equity related securities of corporate issuers worldwide.</p> <p>The Sub-Fund may invest in Emerging Markets. As part of its Emerging Market exposure, the Sub-Fund may invest up to 20% of its net assets in shares issued by mainland China-incorporated companies (including China A-Shares) that trade on exchanges. The China A-Shares will be acquired via Stock Connect.</p> <p>Up to 25% of the Sub-Fund’s assets may be invested outside of these parameters, including but not limited to Cash and Cash Equivalents (including short-term ABS/MBS, which may represent up to 10% of investments in Cash and Cash Equivalents). The Sub-Fund may hold Cash and Cash Equivalents in order to achieve its investment goals, for treasury purposes or in case of unfavorable market conditions.</p> <p>The Sub-Fund may hold up to 10% of its net assets in UCIs.</p> <p>Subject to the limits permitted by the Investment Restrictions described in Section 4 of the Prospectus, the Investment Manager is authorized to use financial derivative instruments:</p> <ul style="list-style-type: none"> <li>• for hedging purposes Yes</li> <li>• for EPM Yes</li> <li>• as part of the investment strategy No</li> </ul>

### 3.2 Further features

	Merging Sub-Fund	Receiving Sub-Fund
--	------------------	--------------------

<b>Classification under Regulation (EU) 2019/2088 (“SFDR”)</b>	<p>The Sub-Fund promotes environmental or social characteristics in accordance with Article 8 of SFDR.</p> <p>While it does not have as its objective a sustainable investment, it commits to invest a minimum portion of 50% of sustainable investments with an environmental objective in economic activities that do not qualify as environmentally sustainable under the EU Taxonomy.</p> <p>More information on the Sub-Fund's sustainability related characteristics can be found in the SFDR Annex included in the prospectus.</p>	<p>The Sub-Fund promotes environmental or social characteristics in accordance with Article 8 of SFDR.</p> <p>While it does not have a sustainable investment objective, it commits to invest a minimum portion of 50% of sustainable investments with an environmental objective in economic activities that do not qualify as environmentally sustainable under the EU Taxonomy.</p> <p>More information on the Sub-Fund's sustainability related characteristics can be found in the SFDR Annex included in the prospectus.</p>
<b>Global exposure</b>	The global exposure of the Sub-Fund is calculated on the basis of the commitment approach.	The global exposure of the Sub-Fund is calculated on the basis of the commitment approach.
<b>Accounting year end</b>	31 December of each year	30 September of each year
<b>Central Administration</b>	Credit Suisse Fund Services (Luxembourg) S.A.,	CACEIS Bank, Luxembourg Branch
<b>Depository</b>	Credit Suisse (Luxembourg) S.A.	CACEIS Bank, Luxembourg Branch
<b>Management Company</b>	MultiConcept Fund Management S.A.	Lombard Odier Funds (Europe) S.A.
<b>Investment Manager</b>	Credit Suisse AG	Lombard Odier Asset Management (USA) Corp.
<b>Investment Advisor</b>	Lombard Odier Asset Management (Switzerland) SA	N.A.
<b>Performance fee</b>	N.A.	N.A.
<b>Benchmark</b>	The Sub-Fund is actively managed without reference to any benchmark.	MSCI World SMID Cap TR ND index for performance comparison as well as internal risk monitoring purposes, without implying any particular constraints to the Sub-Fund's investments.

### 3.3 Profile of typical investor

Merging Sub-Fund	Receiving Sub-Fund
<p><b>Investor Profile</b></p> <p>The Sub-Fund is suitable for investors with high risk tolerance and a long-term view who wish to invest in a broadly diversified portfolio of equity securities globally.</p>	<p><b>Profile of the typical investor</b></p> <p>The Sub-Fund may be appropriate for investors, who:</p> <ul style="list-style-type: none"> <li>• seek capital appreciation over the long-term; and</li> <li>• are willing to take on the increased risks associated with the categories of assets described in the investment objective and policy; and</li> <li>• can withstand volatility in the value of their Shares.</li> </ul>

### 3.4 Classes of shares and currency

The reference currency of the Merging Sub-Fund and the Receiving Sub-Fund is the USD.

The table below shows the active share classes of the Merging Sub-Fund and the corresponding share classes of the Receiving Sub-Fund, including – the relevant currencies, ISIN numbers and synthetic risk indicator (“SRI”) as reflected in the most recent PRIIPs KIDs.

Share Classes of the Merging Sub-Fund and ISIN	SRI	Corresponding Share Classes of the Receiving Sub-Fund and ISIN	SRI
Credit Suisse Responsible Consumer Fund, B USD, LU2062657874	5	LO Funds - Circular Economy - PA (USD) LU2212483841	4
Credit Suisse Responsible Consumer Fund BH CHF, LU2062658252 NAV Hedging	5	LO Funds - Circular Economy - PA (CHF) SH LU2212486513 NAV Hedging	4
Credit Suisse Responsible Consumer Fund BH EUR, LU2062658336 NAV Hedging	5	LO Funds - Circular Economy - PA (EUR) SH LU2212489020 NAV Hedging	4
Credit Suisse Responsible Consumer Fund BH GBP, LU2062658419 NAV Hedging	5	LO Funds - Circular Economy - PA (GBP) SH LU2212491869 NAV Hedging	4
Credit Suisse Responsible Consumer Fund FA USD, LU2459131681	5	LO Funds - Circular Economy - MA (USD), X2 LU2761229595	4
Credit Suisse Responsible Consumer Fund FB USD, LU2062660076	5	LO Funds - Circular Economy - MA (USD), X2 LU2761229595	4
Credit Suisse Responsible Consumer Fund FB CHF, LU2062660159	5	LO Funds - Circular Economy - MA (CHF), X2, SH LU2761229751 NAV Hedging	4
Credit Suisse Responsible Consumer Fund IB USD, LU2062660746	5	LO Funds - Circular Economy - MA (USD) LU2212483254	4
Credit Suisse Responsible Consumer Fund SB USD, LU2062658500	5	LO Funds - Circular Economy - MA (USD) LU2212483254	4
Credit Suisse Responsible Consumer Fund SBH CHF, LU2062658922 NAV Hedging	5	LO Funds - Circular Economy - MA (CHF), SH LU2212485895 NAV Hedging	4
Credit Suisse Responsible Consumer Fund SBH EUR, LU2062659060 NAV Hedging	5	LO Funds - Circular Economy - MA (EUR), SH LU2212488303 NAV Hedging	4
Credit Suisse Responsible Consumer Fund UB USD, LU2062661637	5	LO Funds - Circular Economy - MA (USD), X2 LU2761229595	4
Credit Suisse Responsible Consumer Fund UBH CHF, LU2062662015 NAV Hedging	5	LO Funds - Circular Economy - MA (CHF), X2, SH LU2761229751 NAV Hedging	4

Share Classes of the Merging Sub-Fund and ISIN	SRI	Corresponding Share Classes of the Receiving Sub-Fund and ISIN	SRI
Credit Suisse Responsible Consumer Fund - UBH EUR, LU2062662106 NAV Hedging	5	LO Funds - Circular Economy - MA (EUR), X2, SH LU2761229678 NAV Hedging	4

### 3.5 Distribution policy

Share Class of the Merging Sub-Fund	Distribution policy	Corresponding Share Class of the Receiving Sub-Fund	Distribution policy
Credit Suisse Responsible Consumer Fund - B USD	Capitalisation	LO Funds - Circular Economy - PA (USD)	Capitalisation
Credit Suisse Responsible Consumer Fund - BH CHF	Capitalisation	LO Funds - Circular Economy - PA (CHF) SH	Capitalisation
Credit Suisse Responsible Consumer Fund - BH EUR	Capitalisation	LO Funds - Circular Economy - PA (EUR) SH	Capitalisation
Credit Suisse Responsible Consumer Fund - BH GBP	Capitalisation	LO Funds - Circular Economy - PA (GBP) SH	Capitalisation
Credit Suisse Responsible Consumer Fund - FA USD	Distribution	LO Funds - Circular Economy - MA (USD), X2	Capitalisation
Credit Suisse Responsible Consumer Fund – FB USD	Capitalisation	LO Funds - Circular Economy - MA (USD), X2	Capitalisation
Credit Suisse Responsible Consumer Fund - FB CHF	Capitalisation	LO Funds - Circular Economy - MA (CHF), X2, SH	Capitalisation
Credit Suisse Responsible Consumer Fund - IB USD	Capitalisation	LO Funds - Circular Economy - MA (USD),	Capitalisation
Credit Suisse Responsible Consumer Fund - SB USD	Capitalisation	LO Funds - Circular Economy - MA (USD),	Capitalisation
Credit Suisse Responsible Consumer Fund - SBH CHF	Capitalisation	LO Funds - Circular Economy - MA (CHF) SH	Capitalisation
Credit Suisse Responsible Consumer Fund - SBH EUR	Capitalisation	LO Funds – Circular Economy – MA (EUR) SH	Capitalisation
Credit Suisse Responsible Consumer Fund – UB USD	Capitalisation	LO Funds - Circular Economy - MA (USD), X2	Capitalisation
Credit Suisse Responsible Consumer Fund - UBH CHF	Capitalisation	LO Funds - Circular Economy - MA (CHF), X2, SH	Capitalisation



Share Class of the Merging Sub-Fund	Distribution policy	Corresponding Share Class of the Receiving Sub-Fund	Distribution policy
Credit Suisse Responsible Consumer Fund - UBH EUR	Capitalisation	LO Funds - Circular Economy - MA (EUR), X2, SH	Capitalisation

### 3.6 Fees and expenses

Share Class Fees of the Merging Sub-Fund				Share Class Fees of the Receiving Sub-Fund			
Share classes	Entry costs	Ongoing costs	Performance fees	Share classes	Entry costs	Ongoing costs	Performance fees
B USD	5%	1.8%	N/A	PA (USD)	0%	1.85%	N/A
BH CHF	5%	1.9%	N/A	PA (CHF) SH	0%	1.86%	N/A
BH EUR	5%	1.8%	N/A	PA (EUR) SH	0%	1.85%	N/A
BH GBP	5%	1.8%	N/A	PA (GBP) SH	0%	1.85% (estimated)	N/A
FA USD	0%	0.7%	N/A	MA (USD), X2	0%	0.69% (estimated)	N/A
FB USD	0%	0.7%	N/A	MA (USD), X2	0%	0.69% (estimated)	N/A
FB CHF	0%	0.7%	N/A	MA (CHF), X2, SH	0%	0.69% (estimated)	N/A
IB USD	3%	1.1%	N/A	MA (USD)	0%	1.18%	N/A
SB USD	0%	0.7%	N/A	MA (USD)	0%	1.18%	N/A
SBH CHF	0%	0.8%	N/A	MA (CHF) SH	0%	1.18%	N/A
SBH EUR	0%	0.8%	N/A	MA (EUR) SH	0%	1.18%	N/A
UB USD	5%	1.2%	N/A	MA (USD), X2	0%	0.69% (estimated)	N/A
UBH CHF	5%	1.3%	N/A	MA (CHF), X2, SH	0%	0.69% (estimated)	N/A
UBH EUR	5%	1.3%	N/A	MA (EUR), X2, SH	0%	0.69% (estimated)	N/A

### 3.7 ISIN Codes

The ISIN Codes of the shares held by the Shareholders in the Merging Sub-Fund will change as a result of the Merger will change. Details of the codes are given above under Sub-Section 3.4.

## 4. Criteria for valuation of assets and liabilities

For the purpose of calculating the relevant share exchange ratio, the rules laid down in the Articles of Association and the prospectus of the Merging UCITS for the calculation of the net asset value will apply to determine the value of the assets and liabilities of the Merging Sub-Fund.

The respective net asset value of the Merging Sub-Fund and the Receiving Sub-Fund will be reviewed by the auditor of the Merging UCITS and the Receiving UCITS.

## 5. **Rights of Shareholders in relation to the Merger**

Shareholders of the Merging Sub-Fund holding shares in the Merging Sub-Fund on the Effective Date will automatically be issued, in exchange for their shares in the Merging Sub-Fund, a number of shares of the corresponding share classes of the Receiving Sub-Fund equivalent to the number of shares held in the relevant share class of the Merging Sub-Fund multiplied by the relevant share exchange ratio which shall be calculated for each class of shares on the basis of its respective net asset value or Issue Price as of 19 August 2024. In case the application of the share exchange ratio does not lead to the issuance of full shares, the Shareholders of the Merging Sub-Fund will receive fractions of shares up to three decimal points within the Receiving Sub-Fund.

No subscription fee will be levied within the Receiving Sub-Fund as a result of the Merger.

Shareholders of the Merging Sub-Fund will acquire rights as Shareholders of the Receiving Sub-Fund from the Effective Date and will thus participate in any increase or decrease in the net asset value of the corresponding Receiving Sub-Fund.

Shareholders of the Merging Sub-Fund not agreeing with the Merger are given the possibility to request the redemption of their shares of the Merging Sub-Fund at the applicable net asset value, without any redemption charges (other than charges retained by the Merging Sub-Fund to meet disinvestment costs) during at least 30 calendar days following the date of the present notice.

Any accrued income, dividends, and income receivables will be included in the calculation of the net asset value of the Merging Sub-Fund and will be transferred into the Receiving Sub-Fund as part of the Merger.

## 6. **Procedural aspects**

### 6.1 No shareholder vote required

No shareholder vote is required in order to carry out the Merger. Shareholders of the Merging Sub-Fund not agreeing with the Merger may request the redemption of their shares as stated under section 5 (*Rights of Shareholders in relation to the Merger*) above until the 12 August 2024, 12 p.m..

### 6.2 Suspensions in dealings

In order to implement the procedures needed for the Merger in an orderly and timely manner, the Board of Directors has decided that (i) subscriptions for and conversions of shares of the Merging Sub-Fund will no longer be accepted or processed from 12 July 2024 to 19 August 2024, and (ii) that redemption of shares of the Merging Sub-Fund will no longer be accepted or processed from 13 August 2024 to 19 August 2024.

### 6.3 UCITS Sub-Fund registrations

In accordance with article 60 of the 2010 Law, the CSSF shall authorise the Merger only if the Receiving Sub-Fund has been notified to market its shares in Luxembourg and in all the Member States where the Merging Sub-Funds have been notified to market its shares.

Currently, the Merging Sub-Fund is currently registered for sale in the following EU Member States: Austria, Denmark, France, Germany, Italy, Luxembourg, The Netherlands, Spain, Sweden and in the following third countries: Switzerland, the United Kingdom, Bahrain, Singapore and Saudi Arabia.

Except for Denmark, the Receiving Sub-Fund is registered for sale in the same EU countries than the Merging Sub-Fund.

As of today, there is no investor domiciled in Denmark in the Merging Sub-Fund. Therefore, the Merging Sub-Fund is to be deregistered from Denmark.

## 7. **Costs of the Merger**

Lombard Odier Funds (Europe) S.A. will bear the legal, advisory and administrative costs and expenses associated with the preparation and completion of the Merger.

## 8. **Taxation**

The Merger of the Merging Sub-Fund into the Receiving Sub-Fund may have tax consequences for Shareholders. Shareholders should consult their professional advisers about the consequences of this Merger on their individual tax position.

## 9. **Additional information**

### 9.1 Merger reports

PricewaterhouseCoopers, *Société cooperative*, 2, rue Gerhard Mercator, L-2182 Luxembourg, Grand Duchy of Luxembourg, the authorised auditor of the Merging UCITS in respect of the Merger, will prepare reports on the Merger which shall include a validation of the following items:

- a) the criteria adopted for valuation of the assets and/or liabilities for the purposes of calculating the share exchange ratio;
- b) the calculation method for determining the share exchange ratio; and
- c) the final share exchange ratio.

The merger report regarding items a) to b) above shall be made available at the registered office of the Merging UCITS on request and free of charge to the Shareholders of the Merging Sub-Fund and the CSSF from 12 July 2024.

### 9.2 Processing of investor personal data

Investor personal data (as defined in Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data (the "GDPR")) are being processed by

the Receiving UCITS and UBS Fund Management (Luxembourg) S.A., including their delegates, Lombard Odier Funds (Europe) S.A. and their delegates, in accordance with their data protection notice (see section 20.4 of the Prospectus of the Receiving UCITS).

### 9.3 Additional documents available

The following documents are available to the Shareholders of the Merging Sub-Fund at the registered office of the Merging UCITS on request and free of charge as from 12 July 2024:

- a) the common draft terms of the merger drawn-up by the Board of Directors containing detailed information on the Merger, including the calculation method of the share exchange ratio (the "Common Draft Terms of the Merger");
- b) a statement by the depositary bank of the Merging UCITS confirming that they have verified compliance of the Common Draft Terms of the Merger with the terms of the law of 17 December 2010 on undertakings for collective investment and the Articles of Association;
- c) the prospectus of the Receiving UCITS, which is also available on the Lombard Odier Group website ([www.loim.com](http://www.loim.com)); and
- d) the KID of the Merging Sub-Fund and the Receiving Sub-Fund. The Board of Directors draws the attention of the Shareholders of the Merging Sub-Fund to the importance of reading the KID of the Receiving Sub-Fund before making any decision in relation to the Merger. The KID of the Receiving Sub-Fund is also available on the Lombard Odier Group website ([www.loim.com](http://www.loim.com)).

Please contact your financial adviser or the registered office of the Merging UCITS if you have questions regarding this matter.

Yours faithfully,

The Board of Directors

Luxembourg and Basle, 12 July 2024 | The Company

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Merging UCITS may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, CH-8001 Zurich and from the Representative in Switzerland UBS Fund Management (Switzerland) AG.

The domicile of the collective investment scheme is Luxembourg.

Credit Suisse Wealth Funds 1  
5, rue Jean Monnet  
L-2180 Luxembourg

Representative in Switzerland:  
UBS Fund Management (Switzerland) AG  
Aeschenvorstadt 1  
CH-4051 Basel

24.101RS

UBS Fund Management (Switzerland) AG is a member of UBS Group AG.  
© UBS 2024 The key symbol and UBS are among the protected trademarks of UBS. All rights reserved.