



UBS (Lux) Fund Solutions, SICAV
Société anonyme and
Société d'investissement à capital variable
49, Avenue J.F. Kennedy
L-1855 Luxembourg
RCS Luxembourg Nr. B 83.626

www.ubs.com

Notice to the shareholders of
UBS (Lux) Fund Solutions – Bloomberg Euro Area Liquid Corporates UCITS ETF
and
UBS (Lux) Fund Solutions – Bloomberg MSCI Euro Area Liquid Corporates Sustainable UCITS ETF
(collectively referred to as the “Shareholders”)

UBS (Lux) Fund Solutions (the “**Company**”), a “*Société d’Investissement à Capital Variable (SICAV)*”, wishes to inform you that the merger of the sub-fund **UBS (Lux) Fund Solutions – Bloomberg Euro Area Liquid Corporates UCITS ETF** (the “**Merging Sub-Fund**”) into **UBS (Lux) Fund Solutions – Bloomberg MSCI Euro Area Liquid Corporates Sustainable UCITS ETF** (the “**Receiving Sub-Fund**”) (both sub-funds collectively referred to as the “**Sub-Funds**”) was completed as of 15 December 2023 (the “**Effective Date**” and the “**Merger**”) as planned and as announced on 31 October 2023.

It resulted in the following merger ratios:

Bloomberg Euro Area Liquid Corporates UCITS ETF (“Merging Sub-Fund”)		Bloomberg MSCI Euro Area Liquid Corporates Sustainable UCITS ETF (“Receiving Sub-Fund”)		Conversion ratio
(EUR) A-dis	LU0721553864	(EUR) A-dis	LU1484799769	7.3426

If you have any queries in relation to the above please contact ol-etf-pfm@ubs.com.

Basel and Luxembourg, 18 December 2023

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland, from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

The domicile of the collective investment scheme is Luxembourg.

UBS (Lux) Fund Solutions, SICAV
33 A, avenue J.F. Kennedy
L-1855 Luxembourg

Representative in Switzerland:
UBS Fund Management (Switzerland) AG
Aeschenvorstadt 1
CH-4051 Basel

23.091RS