

U ACCESS

287-289, Route d'Arlon, L-1150 Luxembourg

R.C.S. Luxembourg N° B 189 490

INFORMATION AND NOTICE TO THE SHAREHOLDERS OF

U ACCESS - BEST SELECTION CHINA A U ACCESS - CHINA CONVERTIBLE BOND

Dear Shareholders,

In addition to the publication made on 27 December 2023, the Board of Directors is pleased to provide you with the following information:

Further to the decision of the Board of Directors to merge the U ACCESS - BEST SELECTION CHINA A sub-fund into the U ACCESS - CHINA CONVERTIBLE BOND sub-fund of U ACCESS on 6th February 2024, the latter absorbing the former, in accordance with the type of merger described in article 1 point 20 a) of the law of 17 December 2010, the applied exchange ratios are as follows:

- 1 share APC CHN (LU1223210961) of the sub-fund U ACCESS - BEST SELECTION CHINA A per 0.480802451 share AC CHN (LU2065541422) of the sub-fund U ACCESS - CHINA CONVERTIBLE BOND;
- 1 share APHC EUR (LU1223405116) of the sub-fund U ACCESS - BEST SELECTION CHINA A per 0.367800077 share AHC EUR (LU2065542156) of the sub-fund U ACCESS - CHINA CONVERTIBLE BOND;
- 1 share APC USD (LU1223211001) of the sub-fund U ACCESS - BEST SELECTION CHINA A per 0.413552712 share AHC USD (LU2065543048) of the sub-fund U ACCESS - CHINA CONVERTIBLE BOND;
- 1 share APHC USD (LU1223404903) of the sub-fund U ACCESS - BEST SELECTION CHINA A per 0.412957636 share AHC USD (LU2065543048) of the sub-fund U ACCESS - CHINA CONVERTIBLE BOND;
- 1 share IPHC EUR (LU1223406510) of the sub-fund U ACCESS - BEST SELECTION CHINA A per 0.496062812 share IHC EUR (LU2065543980) of the sub-fund U ACCESS - CHINA CONVERTIBLE BOND;
- 1 share IPC USD (LU1223211936) of the sub-fund U ACCESS - BEST SELECTION CHINA A per 0.434348659 share IHC USD (LU2065544871) of the sub-fund U ACCESS - CHINA CONVERTIBLE BOND;
- 1 share IPHC USD (LU1223406353) of the sub-fund U ACCESS - BEST SELECTION CHINA A per 0.433389853 share IHC USD (LU2065544871) of the sub-fund U ACCESS - CHINA CONVERTIBLE BOND.

The share classes APHD USD (LU1223405033) and UPC USD (LU1223212744) of the sub-fund U ACCESS - BEST SELECTION CHINA A were discontinued before 6th February 2024 (total redemption). Consequently, there is no exchange ratio.

A copy of the auditors' report on the merger as well as all additional information will be available at the registered office of U ACCESS and the representative in Switzerland.

The prospectus, the key information document, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of the Fund or the representative in Switzerland as well as on the website of UBP (www.ubp.com).

Geneva, 8 February 2024

The Representative and Paying Agent of the Fund in Switzerland:
Union Bancaire Privée, UBP SA, rue du Rhône 96-98, P.O. Box 1320, 1211 Geneva 1.