

UBP MONEY MARKET FUND & UBAM SICAV (UCITS)

287-289, Route d'Arlon, L-1150 Luxembourg

UBAM : R.C.S. Luxembourg N° B 35 412

UBP MONEY MARKET FUND: R.C.S Luxembourg N° 74 045

INFORMATION AND NOTICE TO THE SHAREHOLDERS OF

UBP MONEY MARKET FUND (GBP) UBAM - MONEY MARKET GBP

Dear Shareholders,

In addition to the publication made on 12 April 2024, the Board of Directors is pleased to provide you with the following information:

Further to the decision of the Board of Directors to merge the UBP MONEY MARKET FUND (GBP) sub-fund into the UBAM - MONEY MARKET GBP sub-fund on 22nd May 2024, the latter absorbing the former, in accordance with the type of merger described in article 1 point 20 a) of the law of 17 December 2010 and the UCITS Directive 2009/65 EC relating to undertakings for collective investment in transferable securities, the applied exchange ratios are as follows:

- 1 share AC GBP (LU0224670181) of the sub-fund UBP MONEY MARKET FUND (GBP) per 1.308727101 share AC GBP (LU2661246194) of the sub-fund UBAM - MONEY MARKET GBP;
- 1 share ZC GBP (LU2526407387) of the sub-fund UBP MONEY MARKET FUND (GBP) per 1 share ZC GBP (LU2661244736) of the sub-fund UBAM - MONEY MARKET GBP.

A copy of the auditors' report on the merger as well as all additional information will be available at the registered office of UBAM and the representative in Switzerland.

The prospectus, the key information document, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of UBAM or the representative in Switzerland as well as on the website of UBP (www.ubp.com).

Geneva, 23 May 2024

The Representative and Paying Agent of UBAM in Switzerland:

Union Bancaire Privée, UBP SA, rue du Rhône 96-98, PO Box 1320, 1211 Geneva 1.