

UBP MONEY MARKET FUND & UBAM SICAV (UCITS)

287-289, Route d'Arlon, L-1150 Luxembourg

UBAM : R.C.S. Luxembourg N° B 35 412

UBP MONEY MARKET FUND: R.C.S Luxembourg N° 74 045

INFORMATION AND NOTICE TO THE SHAREHOLDERS OF

UBP MONEY MARKET FUND (USD) UBAM - MONEY MARKET USD

Dear Shareholders,

In addition to the publication made on 17 April 2024, the Board of Directors is pleased to provide you with the following information:

Further to the decision of the Board of Directors to merge the UBP MONEY MARKET FUND (USD) sub-fund into the UBAM - MONEY MARKET USD sub-fund on 24th May 2024, the latter absorbing the former, in accordance with the type of merger described in article 1 point 20 a) of law of 17 December 2010 and the UCITS Directive 2009/65/EC relating to undertakings for collective investment in transferable securities, the applied exchange ratios are as follows:

- 1 share AC USD (LU0107157686) of the sub-fund UBP MONEY MARKET FUND (USD) per 1.527344440 share AC USD (LU2661247325) of the sub-fund UBAM - MONEY MARKET USD;
- 1 share ZC USD (LU0800346107) of the sub-fund UBP MONEY MARKET FUND (USD) per 1 share ZC USD (LU2661246350) of the sub-fund UBAM - MONEY MARKET USD.

A copy of the auditors' report on the merger as well as all additional information will be available at the registered office of UBAM and the representative in Switzerland.

The prospectus, the key information document, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of UBAM or the representative in Switzerland as well as on the website of UBP (www.ubp.com).

Geneva, 27 May 2024

The Representative and Paying Agent of UBAM in Switzerland:
Union Bancaire Privée, UBP SA, rue du Rhône 96-98, PO Box 1320, 1211 Geneva 1.