

UBP MONEY MARKET FUND & UBAM SICAV (UCITS)

287-289, Route d'Arlon, L-1150 Luxembourg

UBAM : R.C.S. Luxembourg N° B 35 412

UBP MONEY MARKET FUND: R.C.S Luxembourg N° 74 045

INFORMATION AND NOTICE TO THE SHAREHOLDERS OF

UBP MONEY MARKET FUND (Euro) UBAM - MONEY MARKET EUR

Dear Shareholders,

In addition to the publication made on 15 April 2024, the Board of Directors is pleased to provide you with the following information:

Further to the decision of the Board of Directors to merge the UBP MONEY MARKET FUND (Euro) sub-fund into the UBAM - MONEY MARKET EUR sub-fund on 23rd May 2024, the latter absorbing the former, in accordance with the type of merger described in article 1 point 20 a) of the law of 17 December 2010 and the UCITS Directive 2009/65/EC relating to undertakings for collective investment in transferable securities, the applied exchange ratios are as follows:

- 1 share AC EUR (LU0107157504) of the sub-fund UBP MONEY MARKET FUND (Euro) per 1.312995271 share AC EUR (LU2661244066) of the sub-fund UBAM - MONEY MARKET EUR;
- 1 share ZC EUR (LU0804782836) of the sub-fund UBP MONEY MARKET FUND (Euro) per 1.032655084 share ZC EUR (LU2661247168) of the sub-fund UBAM - MONEY MARKET EUR.

A copy of the auditors' report on the merger as well as all additional information will be available at the registered office of UBAM and the representative in Switzerland.

The prospectus, the key information document, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of UBAM or the representative in Switzerland as well as on the website of UBP (www.ubp.com).

Geneva, 24 May 2024

The Representative and Paying Agent of UBAM in Switzerland:
Union Bancaire Privée, UBP SA, rue du Rhône 96-98, PO Box 1320, 1211 Geneva 1.