

UBAM

SICAV

287-289, Route d'Arlon, L-1150 Luxembourg
R.C.S. Luxembourg N° B 35 412

INFORMATION AND NOTICE TO THE SHAREHOLDERS OF

UBAM - POSITIVE IMPACT EQUITY UBAM - POSITIVE IMPACT GLOBAL EQUITY

Dear Shareholders,

In addition to the publication made on 21 June 2024, the Board of Directors is pleased to provide you with the following information:

Further to the decision of the Board of Directors to merge the UBAM - POSITIVE IMPACT EQUITY sub-fund into the UBAM - POSITIVE IMPACT GLOBAL EQUITY sub-fund of UBAM on 31st July 2024, the latter absorbing the former, in accordance with the type of merger described in article 1 point 20 a) of the law of 17 December 2010, the applied exchange ratios are as follows:

- 1 share AC EUR (LU1861460340) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 0.994102512 share AC EUR (LU2351128173) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share AD EUR (LU1861460423) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 0.841616569 share AD EUR (LU2351128090) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share AC CHF (LU1861460696) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 1.162675731 share AC CHF (LU2351128413) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share AC USD (LU1861460852) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 0.812571802 share AC USD (LU2351120279) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share AC GBP (LU1861461231) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 0.626789775 share AC GBP (LU2351127795) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share APC EUR (LU1861461405) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 1 share APC EUR (LU2351128843) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share APD EUR (LU1861461587) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 1 share APD EUR (LU2351128926) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share APD CHF (LU1861461744) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 1 share APD CHF (LU2351128769) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share IC EUR (LU1861462635) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 0.989202736 share IC EUR (LU2351130401) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share ID EUR (LU1861462718) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 1 share ID EUR (LU2351130310) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share IC CHF (LU1861462809) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 1 share IC CHF (LU2351130666) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share IC USD (LU1861463013) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 0.834230861 share IC USD (LU2351130823) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share ID USD (LU1861463104) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 0.830723985 share ID USD (LU2351130740) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;

- 1 share IC GBP (LU1861463443) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 1 share IC GBP (LU2351130070) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share IPC EUR (LU1861463799) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 1.056269154 share IPC EUR (LU2351121327) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share UC EUR (LU1861464847) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 0.882105761 share UC EUR (LU2351120352) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share UD EUR (LU1861464920) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 1 share UD EUR (LU2351122564) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share UC GBP (LU1861465067) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 1.140061625 share UC GBP (LU2351120519) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share RC EUR (LU1861466628) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 1 share RC EUR (LU2851500517) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share KC EUR (LU1861466974) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 1 share KC EUR (LU2851500608) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share KC GBP (LU1861467279) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 1.196158678 share KC GBP (LU2351123299) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share KD GBP (LU1861467352) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 1 share KD GBP (LU2351123026) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share YC EUR (LU1861467436) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 1 share IEC EUR (LU2351126045) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY.
- 1 share YC USD (LU1861467949) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 0.923095862 share IEC USD (LU2351129494) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY.
- 1 share YC GBP (LU1861468327) of the sub-fund UBAM - POSITIVE IMPACT EQUITY per 1 share IEC GBP (LU2351122481) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;

The share class LU2351164566 of the sub-fund UBAM - POSITIVE IMPACT EQUITY was discontinued before 31st July 2024 (total redemption). Consequently, there is no exchange ratio.

A copy of the auditors' report on the merger as well as all additional information will be available at the registered office of UBAM and the representative in Switzerland.

The prospectus, the key information document, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of UBAM or the representative in Switzerland as well as on the website of UBP (www.ubp.com).

Geneva, 02 August 2024

The Representative and Paying Agent of UBAM in Switzerland:
Union Bancaire Privée, UBP SA, rue du Rhône 96-98, PO Box 1320, 1211 Geneva 1.