

# UBAM SICAV

287-289, Route d'Arlon, L-1150 Luxembourg  
R.C.S. Luxembourg N° B 35 412

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## INFORMATION AND NOTICE TO THE SHAREHOLDERS OF

### UBAM - EURO HIGH YIELD SOLUTION UBAM - STRATEGIC INCOME

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Dear Shareholders,

In addition to the publication made on 29 June 2023, the Board of Directors is pleased to provide you with the following information:

Further to the decision of the Board of Directors to merge the UBAM - EURO HIGH YIELD SOLUTION sub-fund into the UBAM - STRATEGIC INCOME sub-fund of UBAM on 9<sup>th</sup> August 2023, the latter absorbing the former, in accordance with the type of merger described in article 1 point 20 a) of the law of 17 December 2010, the applied exchange ratios are as follows:

- 1 share AC EUR (LU1509921331) of the sub-fund UBAM - EURO HIGH YIELD SOLUTION per 1.150783037 share AHC EUR (LU2351070821) of the sub-fund UBAM - STRATEGIC INCOME;
- 1 share IC EUR (LU1509922495) of the sub-fund UBAM - EURO HIGH YIELD SOLUTION per 1.172895810 share IHC EUR (LU2351072447) of the sub-fund UBAM - STRATEGIC INCOME;
- 1 share ID EUR (LU1509922578) of the sub-fund UBAM - EURO HIGH YIELD SOLUTION per 1 share IHD EUR (LU2351070409) of the sub-fund UBAM - STRATEGIC INCOME;
- 1 share UC EUR (LU1509923626) of the sub-fund UBAM - EURO HIGH YIELD SOLUTION per 1.065542374 share UHC EUR (LU2351068841) of the sub-fund UBAM - STRATEGIC INCOME.

The share class LU1509922818 of the sub-fund UBAM - EURO HIGH YIELD SOLUTION was discontinued before 9<sup>th</sup> August 2023 (total redemption). Consequently, there is no exchange ratio.

A copy of the auditors' report on the merger as well as all additional information will be available at the registered office of UBAM and the representative in Switzerland.

The prospectus, the key information document, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of UBAM or the representative in Switzerland as well as on the website of UBP ([www.ubp.com](http://www.ubp.com)).

Geneva, 10 August 2023

The Representative and Paying Agent of UBAM in Switzerland:  
Union Bancaire Privée, UBP SA, rue du Rhône 96-98, PO Box 1320, 1211 Geneva 1.