

UBAM

SICAV

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R.C.S. Luxembourg N° B 35 412

INFORMATION AND NOTICE TO THE SHAREHOLDERS OF

UBAM - US HIGH YIELD SOLUTION UBAM - GLOBAL HIGH YIELD SOLUTION EXTENDED DURATION

Dear Shareholders,

In addition to the publication made on 28 June 2023, the Board of Directors is pleased to provide you with the following information:

Further to the decision of the Board of Directors to merge the UBAM - US HIGH YIELD SOLUTION sub-fund into the UBAM - GLOBAL HIGH YIELD SOLUTION EXTENDED DURATION sub-fund of UBAM on 4th August 2023, the latter absorbing the former, in accordance with the type of merger described in article 1 point 20 a) of the law of 17 December 2010, the applied exchange ratios are as follows:

- 1 share AC USD (LU1509910219) of the sub-fund UBAM - US HIGH YIELD SOLUTION per 1.28232242 share AC USD (LU2051734718) of the sub-fund UBAM - GLOBAL HIGH YIELD SOLUTION EXTENDED DURATION;
- 1 share AD USD (LU1509910300) of the sub-fund UBAM - US HIGH YIELD SOLUTION per 0.80864770 share AD USD (LU2051734809) of the sub-fund UBAM - GLOBAL HIGH YIELD SOLUTION EXTENDED DURATION;
- 1 share Adm USD (LU1509910482) of the sub-fund UBAM - US HIGH YIELD SOLUTION per 1 share Adm USD (LU2051735012) of the sub-fund UBAM - GLOBAL HIGH YIELD SOLUTION EXTENDED DURATION;
- 1 share AHC CHF (LU1509910722) of the sub-fund UBAM - US HIGH YIELD SOLUTION per 1.09413623 share AHC CHF (LU2051735442) of the sub-fund UBAM - GLOBAL HIGH YIELD SOLUTION EXTENDED DURATION;
- 1 share AHC GBP (LU1509911456) of the sub-fund UBAM - US HIGH YIELD SOLUTION per 1.00399927 share AHC GBP (LU2051736259) of the sub-fund UBAM - GLOBAL HIGH YIELD SOLUTION EXTENDED DURATION;
- 1 share IC USD (LU1509912421) of the sub-fund UBAM - US HIGH YIELD SOLUTION per 1.30359498 share IC USD (LU2051741416) of the sub-fund UBAM - GLOBAL HIGH YIELD SOLUTION EXTENDED DURATION;
- 1 share ID USD (LU1509912694) of the sub-fund UBAM - US HIGH YIELD SOLUTION per 0.83541759 share ID USD (LU2051741507) of the sub-fund UBAM - GLOBAL HIGH YIELD SOLUTION EXTENDED DURATION;
- 1 share IDm USD (LU1509912777) of the sub-fund UBAM - US HIGH YIELD SOLUTION per 1 share IDm USD (LU2051741689) of the sub-fund UBAM - GLOBAL HIGH YIELD SOLUTION EXTENDED DURATION;
- 1 share IHC EUR (LU1509913239) of the sub-fund UBAM - US HIGH YIELD SOLUTION per 1.01996158 share IHC EUR (LU2051742067) of the sub-fund UBAM - GLOBAL HIGH YIELD SOLUTION EXTENDED DURATION;
- 1 share IHC CHF (LU1509913403) of the sub-fund UBAM - US HIGH YIELD SOLUTION per 1.00909721 share IHC CHF (LU2051742224) of the sub-fund UBAM - GLOBAL HIGH YIELD SOLUTION EXTENDED DURATION;

- 1 share IHD CHF (LU1509913585) of the sub-fund UBAM - US HIGH YIELD SOLUTION per 1 share IHD CHF (LU2051742497) of the sub-fund UBAM - GLOBAL HIGH YIELD SOLUTION EXTENDED DURATION;
- 1 share UC USD (LU1509914807) of the sub-fund UBAM - US HIGH YIELD SOLUTION per 0.92733858 share UC USD (LU2051746720) of the sub-fund UBAM - GLOBAL HIGH YIELD SOLUTION EXTENDED DURATION;
- 1 share UD USD (LU1509914989) of the sub-fund UBAM - US HIGH YIELD SOLUTION per 0.96212777 share UD USD (LU2051746993) of the sub-fund UBAM - GLOBAL HIGH YIELD SOLUTION EXTENDED DURATION.

A copy of the auditors' report on the merger as well as all additional information will be available at the registered office of UBAM and the representative in Switzerland.

The prospectus, the key information document, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of UBAM or the representative in Switzerland as well as on the website of UBP (www.ubp.com).

Geneva, 8 August 2023

The Representative and Paying Agent of UBAM in Switzerland:
Union Bancaire Privée, UBP SA, rue du Rhône 96-98, PO Box 1320, 1211 Geneva 1.