

# UBAM

## SICAV

287-289, Route d'Arlon, L-1150 Luxembourg

R.C.S. Luxembourg N° B 35 412

---

### INFORMATION AND NOTICE TO THE SHAREHOLDERS OF

### UBAM - ABSOLUTE RETURN LOW VOL FIXED INCOME UBAM - ABSOLUTE RETURN FIXED INCOME

---

Dear Shareholders,

In addition to the publication made on 14 July 2023, the Board of Directors is pleased to provide you with the following information:

Further to the decision of the Board of Directors to merge the UBAM - ABSOLUTE RETURN LOW VOL FIXED INCOME sub-fund into the UBAM - ABSOLUTE RETURN FIXED INCOME sub-fund of UBAM on 22 August 2023, the latter absorbing the former, in accordance with the type of merger described in article 1 point 20 a) of the law of 17 December 2010, the applied exchange ratios are as follows:

- 1 share AC EUR (LU1315126943) of the sub-fund UBAM - ABSOLUTE RETURN LOW VOL FIXED INCOME per 1.074854411 share AC EUR (LU1315123684) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME;
- 1 share AHD USD (LU1315128055) of the sub-fund UBAM - ABSOLUTE RETURN LOW VOL FIXED INCOME per 1 share AHD USD (LU1315124146) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME;
- 1 share APC EUR (LU0940720344) of the sub-fund UBAM - ABSOLUTE RETURN LOW VOL FIXED INCOME per 1.039353329 share APC EUR (LU1088683765) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME;
- 1 share APD EUR (LU0940720427) of the sub-fund UBAM - ABSOLUTE RETURN LOW VOL FIXED INCOME per 1 share APD EUR (LU1088684060) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME;
- 1 share APHC USD (LU0940720856) of the sub-fund UBAM - ABSOLUTE RETURN LOW VOL FIXED INCOME per 1.037108171 share APHC USD (LU1088685117) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME;
- 1 share APHC GBP (LU0940721235) of the sub-fund UBAM - ABSOLUTE RETURN LOW VOL FIXED INCOME per 1.047135287 share APHC GBP (LU1088686438) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME;
- 1 share APHD GBP (LU0940721318) of the sub-fund UBAM - ABSOLUTE RETURN LOW VOL FIXED INCOME per 1 share APHD GBP (LU1088686602) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME;
- 1 share IC EUR (LU1315129293) of the sub-fund UBAM - ABSOLUTE RETURN LOW VOL FIXED INCOME per 1.072873251 share IC EUR (LU1315124732) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME;
- 1 share IHC CHF (LU1315129616) of the sub-fund UBAM - ABSOLUTE RETURN LOW VOL FIXED INCOME per 1 share IHC CHF (LU1315124906) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME;
- 1 share IHC GBP (LU1315130978) of the sub-fund UBAM - ABSOLUTE RETURN LOW VOL FIXED INCOME per 1 share IHC GBP (LU1315125549) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME;

- 1 share IPC EUR (LU0940721409) of the sub-fund UBAM - ABSOLUTE RETURN LOW VOL FIXED INCOME per 1.026415881 share IPC EUR (LU1088686941) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME;
- 1 share IPHC CHF (LU0940721664) of the sub-fund UBAM - ABSOLUTE RETURN LOW VOL FIXED INCOME per 1 share IPHC CHF (LU1088687329) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME;
- 1 share IPHC USD (LU0940721821) of the sub-fund UBAM - ABSOLUTE RETURN LOW VOL FIXED INCOME per 1.029474785 share IPHC USD (LU1088687915) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME;
- 1 share I+PC EUR (LU2256740866) of the sub-fund UBAM - ABSOLUTE RETURN LOW VOL FIXED INCOME per 0.989794996 share IPC EUR (LU1088686941) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME;
- 1 share UPC EUR (LU0940722803) of the sub-fund UBAM - ABSOLUTE RETURN LOW VOL FIXED INCOME per 1 share UPC EUR (LU1088689457) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME;
- 1 share UPHC GBP (LU0940723017) of the sub-fund UBAM - ABSOLUTE RETURN LOW VOL FIXED INCOME per 0.998677463 share UPHC GBP (LU1088689887) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME;
- 1 share RC EUR (LU0940722639) of the sub-fund UBAM - ABSOLUTE RETURN LOW VOL FIXED INCOME per 0.975789533 share RC EUR (LU1088690208) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME.

The share class LU0940721748 of the sub-fund UBAM - ABSOLUTE RETURN LOW VOL FIXED INCOME was discontinued before 22 August 2023 (total redemption). Consequently, there is no exchange ratio.

A copy of the auditors' report on the merger as well as all additional information will be available at the registered office of UBAM and the representative in Switzerland.

The prospectus, the key information document, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of UBAM or the representative in Switzerland as well as on the website of UBP ([www.ubp.com](http://www.ubp.com)).

Geneva, 24 August 2023

The Representative and Paying Agent of UBAM in Switzerland:  
 Union Bancaire Privée, UBP SA, rue du Rhône 96-98, PO Box 1320, 1211 Geneva 1.