

# UBAM SICAV

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R.C.S. Luxembourg N° B 35 412

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## INFORMATION AND NOTICE TO THE SHAREHOLDERS OF

### UBAM - EUROPEAN CONVERTIBLE BOND UBAM - GLOBAL CONVERTIBLE BOND

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Dear Shareholders,

In addition to the publication made on 14 January 2025, the Board of Directors is pleased to provide you with the following information:

Further to the decision of the Board of Directors to merge the UBAM - EUROPEAN CONVERTIBLE BOND sub-fund into the UBAM - GLOBAL CONVERTIBLE BOND sub-fund of UBAM on 24<sup>th</sup> February 2025, the latter absorbing the former, in accordance with the type of merger described in article 1 point 20 a) of the law of 17 December 2010, the applied exchange ratios are as follows:

- 1 share AC EUR (LU0500231252) of the sub-fund UBAM - EUROPEAN CONVERTIBLE BOND per 0.881080260 share AC EUR (LU0940716078) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND;
- 1 share AD EUR (LU0500231336) of the sub-fund UBAM - EUROPEAN CONVERTIBLE BOND per 1.042371913 share AD EUR (LU0940716151) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND;
- 1 share AHC CHF (LU0500231922) of the sub-fund UBAM - EUROPEAN CONVERTIBLE BOND per 0.866308367 share AHC CHF (LU0940716235) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND;
- 1 share AHC USD (LU0570469378) of the sub-fund UBAM - EUROPEAN CONVERTIBLE BOND per 0.763451940 share AHC USD (LU0940716409) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND;
- 1 share AHD USD (LU0570469535) of the sub-fund UBAM - EUROPEAN CONVERTIBLE BOND per 16.476555411 share AHD USD (LU0940716581) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND;
- 1 share AHC SEK (LU0570469022) of the sub-fund UBAM - EUROPEAN CONVERTIBLE BOND per 1 share AHC SEK (LU0940716664) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND;
- 1 share AHC GBP (LU0782395908) of the sub-fund UBAM - EUROPEAN CONVERTIBLE BOND per 0.773194525 share AHC GBP (LU0940716821) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND;
- 1 share AHD GBP (LU0782396112) of the sub-fund UBAM - EUROPEAN CONVERTIBLE BOND per 0.779776680 share AHD GBP (LU0940717043) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND;
- 1 share IC EUR (LU0500231500) of the sub-fund UBAM - EUROPEAN CONVERTIBLE BOND per 0.918644817 share IC EUR (LU0940717126) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND;
- 1 share ID EUR (LU0500231682) of the sub-fund UBAM - EUROPEAN CONVERTIBLE BOND per 0.950006603 share ID EUR (LU0940717399) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND;
- 1 share IHC CHF (LU0500232144) of the sub-fund UBAM - EUROPEAN CONVERTIBLE BOND per 0.960629643 share IHC CHF (LU0940717472) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND;
- 1 share IHC USD (LU0570469881) of the sub-fund UBAM - EUROPEAN CONVERTIBLE BOND per 0.910015039 share IHC USD (LU0940717639) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND;
- 1 share UC EUR (LU0862306239) of the sub-fund UBAM - EUROPEAN CONVERTIBLE BOND per 0.084740286 share UC EUR (LU0940718447) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND;

- 1 share UD EUR (LU0862306312) of the sub-fund UBAM - EUROPEAN CONVERTIBLE BOND per 0.814085872 share UD EUR (LU0940718793) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND;
- 1 share UHD GBP (LU0862306585) of the sub-fund UBAM - EUROPEAN CONVERTIBLE BOND per 0.992481390 share UHD GBP (LU0940718959) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND;
- 1 share RC EUR (LU0500231765) of the sub-fund UBAM - EUROPEAN CONVERTIBLE BOND per 1.025895516 share RC EUR (LU0940718280) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND;
- 1 share ZC EUR (LU0943516939) of the sub-fund UBAM - EUROPEAN CONVERTIBLE BOND per 1.058800667 share ZC EUR (LU0946661989) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND.

A copy of the auditors' report on the merger as well as all additional information will be available at the registered office of UBAM and the representative in Switzerland.

The prospectus, the key information document, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of UBAM or the representative in Switzerland as well as on the website of UBP ([www.ubp.com](http://www.ubp.com)).

Geneva, 25 February 2025

The Representative and Paying Agent of UBAM in Switzerland:  
Union Bancaire Privée, UBP SA, rue du Rhône 96-98, PO Box 1320, 1211 Geneva 1.