

UBAM

SICAV

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INFORMATION AND NOTICE TO THE SHAREHOLDERS OF

UBAM - EMERGING MARKET DEBT OPPORTUNITIES UBAM - EM RESPONSIBLE HIGH ALPHA BOND (FORMERLY UBAM - EMERGING MARKET CORPORATE BOND SHORT DURATION)

Dear Shareholders,

In addition to the publication made on 1 March 2024, the Board of Directors is pleased to provide you with the following information:

Further to the decision of the Board of Directors to merge the UBAM - EMERGING MARKET DEBT OPPORTUNITIES sub-fund into the UBAM - EM RESPONSIBLE HIGH ALPHA BOND (formerly UBAM - EMERGING MARKET CORPORATE BOND SHORT DURATION) sub-fund of UBAM on 9th April 2024, the latter absorbing the former, in accordance with the type of merger described in article 1 point 20 a) of the law of 17 December 2010, the applied exchange ratios are as follows:

- 1 share APC USD (LU0244149497) of the sub-fund UBAM - EMERGING MARKET DEBT OPPORTUNITIES per 1.764280366 share APC USD (LU2654714984) of the sub-fund UBAM - EM RESPONSIBLE HIGH ALPHA BOND;
- 1 share APD USD (LU0244149653) of the sub-fund UBAM - EMERGING MARKET DEBT OPPORTUNITIES per 1 share APD USD (LU2654714802) of the sub-fund UBAM - EM RESPONSIBLE HIGH ALPHA BOND;
- 1 share APHC EUR (LU0352160815) of the sub-fund UBAM - EMERGING MARKET DEBT OPPORTUNITIES per 1.054127422 share APHC EUR (LU2654715361) of the sub-fund UBAM - EM RESPONSIBLE HIGH ALPHA BOND;
- 1 share APHD EUR (LU0352161037) of the sub-fund UBAM - EMERGING MARKET DEBT OPPORTUNITIES per 1 share APHD EUR (LU2654715445) of the sub-fund UBAM - EM RESPONSIBLE HIGH ALPHA BOND;
- 1 share IC USD (LU0244149901) of the sub-fund UBAM - EMERGING MARKET DEBT OPPORTUNITIES per 1.674841942 share IC USD (LU0943509728) of the sub-fund UBAM - EM RESPONSIBLE HIGH ALPHA BOND;
- 1 share IHC EUR (LU0371556324) of the sub-fund UBAM - EMERGING MARKET DEBT OPPORTUNITIES per 1.166939756 share IHC EUR (LU0943510148) of the sub-fund UBAM - EM RESPONSIBLE HIGH ALPHA BOND;
- 1 share IHC CHF (LU0447828715) of the sub-fund UBAM - EMERGING MARKET DEBT OPPORTUNITIES per 0.903281395 share IHC CHF (LU0943510494) of the sub-fund UBAM - EM RESPONSIBLE HIGH ALPHA BOND;
- 1 share ZC USD (LU0943514306) of the sub-fund UBAM - EMERGING MARKET DEBT OPPORTUNITIES per 1 share ZC USD (LU0946660072) of the sub-fund UBAM - EM RESPONSIBLE HIGH ALPHA BOND.

The share class LU0447828558 of the sub-fund UBAM - EMERGING MARKET DEBT OPPORTUNITIES was discontinued before 9th April 2024 (total redemption). Consequently, there is no exchange ratio.

A copy of the auditors' report on the merger as well as all additional information will be available at the registered office of UBAM and the representative in Switzerland.

The prospectus, the key information document, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of UBAM or the representative in Switzerland as well as on the website of UBP (www.ubp.com).

Geneva, 10 April 2024

The Representative and Paying Agent of UBAM in Switzerland:
Union Bancaire Privée, UBP SA, rue du Rhône 96-98, PO Box 1320, 1211 Geneva 1.