

# UBAM

## SICAV

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R.C.S. Luxembourg N° B 35 412

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### INFORMATION AND NOTICE TO THE SHAREHOLDERS OF

### UBAM - US DOLLAR BOND UBAM - ABSOLUTE RETURN FIXED INCOME

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Dear Shareholders,

In addition to the publication made on 14 July 2023, the Board of Directors is pleased to provide you with the following information:

Further to the decision of the Board of Directors to merge the UBAM - US DOLLAR BOND sub-fund into the UBAM - ABSOLUTE RETURN FIXED INCOME sub-fund of UBAM on 24 August 2023, the latter absorbing the former, in accordance with the type of merger described in article 1 point 20 a) of the law of 17 December 2010, the applied exchange ratios are as follows:

- 1 share AC USD (LU0068133569) of the sub-fund UBAM - US DOLLAR BOND per 23.538374769 shares AHC USD (LU1315124062) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME ;
- 1 share AD USD (LU0181360743) of the sub-fund UBAM - US DOLLAR BOND per 17.722388598 shares AHD USD (LU1315124146) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME ;
- 1 share IC USD (LU0181361394) of the sub-fund UBAM - US DOLLAR BOND per 23.666562497 shares IHC USD (LU1315125119) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME ;
- 1 share RC USD (LU0181361048) of the sub-fund UBAM - US DOLLAR BOND per 20.636086471 shares RC EUR (LU1088690208) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME ;
- 1 share YHC EUR (LU1821887350) of the sub-fund UBAM - US DOLLAR BOND per 0.965479633 share IC EUR (LU1315124732) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME.

The shares classes LU0192063435, LU0782383136 and LU0946664652 of the sub-fund UBAM - US DOLLAR BOND were discontinued before 24 August 2023 (total redemption). Consequently, there are no exchange ratios.

A copy of the auditors' report on the merger as well as all additional information will be available at the registered office of UBAM and the representative in Switzerland.

The prospectus, the key information document, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of UBAM or the representative in Switzerland as well as on the website of UBP ([www.ubp.com](http://www.ubp.com)).

Geneva, 25 August 2023

The Representative and Paying Agent of UBAM in Switzerland:  
Union Bancaire Privée, UBP SA, rue du Rhône 96-98, PO Box 1320, 1211 Geneva 1.