

UBAM

SICAV

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R.C.S. Luxembourg N° B 35 412

INFORMATION AND NOTICE TO THE SHAREHOLDERS OF

UBAM - GLOBAL TECH CONVERTIBLE BOND UBAM - GLOBAL CONVERTIBLE BOND

Dear Shareholders,

In addition to the publication made on 21 July 2023, the Board of Directors is pleased to provide you with the following information:

Further to the decision of the Board of Directors to merge the UBAM - GLOBAL TECH CONVERTIBLE BOND sub-fund into the UBAM - GLOBAL CONVERTIBLE BOND sub-fund of UBAM on 7th September 2023, the latter absorbing the former, in accordance with the type of merger described in article 1 point 20 a) of the law of 17 December 2010, the applied exchange ratios are as follows:

- 1 share AC USD (LU2256758306) of the sub-fund UBAM - GLOBAL TECH CONVERTIBLE BOND per 0.558383487 share AHC USD (LU0940716409) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND ;
- 1 share AD USD (LU2256758488) of the sub-fund UBAM - GLOBAL TECH CONVERTIBLE BOND per 0.754780003 share AHD USD (LU0940716581) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND ;
- 1 share AHC CHF (LU2256758561) of the sub-fund UBAM - GLOBAL TECH CONVERTIBLE BOND per 0.632290051 share AHC CHF (LU0940716235) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND ;
- 1 share AHC EUR (LU2256758728) of the sub-fund UBAM - GLOBAL TECH CONVERTIBLE BOND per 0.593635220 share AC EUR (LU0940716078) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND ;
- 1 share AHC GBP (LU2256759452) of the sub-fund UBAM - GLOBAL TECH CONVERTIBLE BOND per 0.580558561 share AHC GBP (LU0940716821) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND ;
- 1 share IC USD (LU2256759619) of the sub-fund UBAM - GLOBAL TECH CONVERTIBLE BOND per 0.589737953 share IHC USD (LU0940717639) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND ;
- 1 share ID USD (LU2256759700) of the sub-fund UBAM - GLOBAL TECH CONVERTIBLE BOND per 0.687030289 share IHD USD (LU0940717712) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND ;
- 1 share IHC CHF (LU2256759882) of the sub-fund UBAM - GLOBAL TECH CONVERTIBLE BOND per 0.674135466 share IHC CHF (LU0940717472) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND ;
- 1 share IHC EUR (LU2256760039) of the sub-fund UBAM - GLOBAL TECH CONVERTIBLE BOND per 0.588857898 share IC EUR (LU0940717126) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND ;
- 1 share IHD GBP (LU2256760542) of the sub-fund UBAM - GLOBAL TECH CONVERTIBLE BOND per 1 share IHD GBP (LU0940718108) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND ;
- 1 share UC USD (LU2256760625) of the sub-fund UBAM - GLOBAL TECH CONVERTIBLE BOND per 0.051040648 share UHC USD (LU2051757768) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND ;
- 1 share UD USD (LU2256760898) of the sub-fund UBAM - GLOBAL TECH CONVERTIBLE BOND per 1 share UHD USD (LU2051757842) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND ;

- 1 share UHC CHF (LU2256760971) of the sub-fund UBAM - GLOBAL TECH CONVERTIBLE BOND per 0.57025147 share UHC CHF (LU2051757503) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND ;
- 1 share UHC EUR (LU2256761276) of the sub-fund UBAM - GLOBAL TECH CONVERTIBLE BOND per 0.698346551 share UD EUR (LU0940718793) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND.

The shares classes LU2256758645 and LU2256759296 of the sub- UBAM - GLOBAL TECH CONVERTIBLE BOND were discontinued before 7 September 2023 (total redemption). Consequently, there are no exchange ratios.

A copy of the auditors' report on the merger as well as all additional information will be available at the registered office of UBAM and the representative in Switzerland.

The prospectus, the key information document, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of UBAM or the representative in Switzerland as well as on the website of UBP (www.ubp.com).

Geneva, 11 September 2023

The Representative and Paying Agent of UBAM in Switzerland:
Union Bancaire Privée, UBP SA, rue du Rhône 96-98, PO Box 1320, 1211 Geneva 1.