

UBAM

SICAV

287-289, Route d'Arlon, L-1150 Luxembourg

R.C.S. Luxembourg N° B 35 412

INFORMATION AND NOTICE TO THE SHAREHOLDERS OF

UBAM - GLOBAL RESPONSIBLE CONVERTIBLE BOND UBAM - GLOBAL CONVERTIBLE BOND

Dear Shareholders,

In addition to the publication made on 21 July 2023, the Board of Directors is pleased to provide you with the following information:

Further to the decision of the Board of Directors to merge the UBAM - GLOBAL RESPONSIBLE CONVERTIBLE BOND sub-fund into the UBAM - GLOBAL CONVERTIBLE BOND sub-fund of UBAM on 5th September 2023, the latter absorbing the former, in accordance with the type of merger described in article 1 point 20 a) of the law of 17 December 2010, the applied exchange ratios are as follows:

- 1 share AC EUR (LU2256753257) of the sub-fund UBAM - GLOBAL RESPONSIBLE CONVERTIBLE BOND per 0.638338520 share AC EUR (LU0940716078) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND ;
- 1 share IC EUR (LU2256754222) of the sub-fund UBAM - GLOBAL RESPONSIBLE CONVERTIBLE BOND per 0.635345292 share IC EUR (LU0940717126) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND ;
- 1 share IHC CHF (LU2256754578) of the sub-fund UBAM - GLOBAL RESPONSIBLE CONVERTIBLE BOND per 0.724009083 share IHC CHF (LU0940717472) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND ;
- 1 share IHD CHF (LU2256754651) of the sub-fund UBAM - GLOBAL RESPONSIBLE CONVERTIBLE BOND per 1 share IHD CHF (LU0940717555) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND ;
- 1 share UC EUR (LU2256756193) of the sub-fund UBAM - GLOBAL RESPONSIBLE CONVERTIBLE BOND per 0.076433946 share UC EUR (LU0940718447) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND ;
- 1 share ZC EUR (LU2256758058) of the sub-fund UBAM - GLOBAL RESPONSIBLE CONVERTIBLE BOND per 1 share ZC EUR (LU0946661989) of the sub-fund UBAM - GLOBAL CONVERTIBLE BOND .

A copy of the auditors' report on the merger as well as all additional information will be available at the registered office of UBAM and the representative in Switzerland.

The prospectus, the key information document, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of UBAM or the representative in Switzerland as well as on the website of UBP (www.ubp.com).

Geneva, 6 September 2023

The Representative and Paying Agent of UBAM in Switzerland:
Union Bancaire Privée, UBP SA, rue du Rhône 96-98, PO Box 1320, 1211 Geneva 1.