

UBAM

SICAV

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R.C.S. Luxembourg N° B 35 412

INFORMATION AND NOTICE TO THE SHAREHOLDERS OF

UBAM - MULTIFUNDS SECULAR TRENDS UBAM - POSITIVE IMPACT GLOBAL EQUITY

Dear Shareholders,

In addition to the publication made on 5 March 2024, the Board of Directors is pleased to provide you with the following information:

Further to the decision of the Board of Directors to merge the UBAM - MULTIFUNDS SECULAR TRENDS sub-fund into the UBAM - POSITIVE IMPACT GLOBAL EQUITY sub-fund of UBAM on 12 April 2024, the latter absorbing the former, in accordance with the type of merger described in article 1 point 20 a) of the law of 17 December 2010, the applied exchange ratios are as follows:

- 1 share AC USD (LU2001994727) of the sub-fund UBAM - MULTIFUNDS SECULAR TRENDS per 1 share AC USD (LU2351120279) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share AD USD (LU2001995021) of the sub-fund UBAM - MULTIFUNDS SECULAR TRENDS per 1 share AD USD (LU2351128504) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share AHC EUR (LU2001995450) of the sub-fund UBAM - MULTIFUNDS SECULAR TRENDS per 1 share AC EUR (LU2351128173) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share AHD EUR (LU2001995534) of the sub-fund UBAM - MULTIFUNDS SECULAR TRENDS per 1 share AD EUR (LU2351128090) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share AHC CHF (LU2001995880) of the sub-fund UBAM - MULTIFUNDS SECULAR TRENDS per 1 share AC CHF (LU2351128413) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share AHC GBP (LU2001996268) of the sub-fund UBAM - MULTIFUNDS SECULAR TRENDS per 1 share AC GBP (LU2351127795) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share IC USD (LU2001997407) of the sub-fund UBAM - MULTIFUNDS SECULAR TRENDS per 1 share IC USD (LU2351130823) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share IC EUR (LU2001997662) of the sub-fund UBAM - MULTIFUNDS SECULAR TRENDS per 1.187585194 share IC EUR (LU2351130401) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share IHC EUR (LU2001997829) of the sub-fund UBAM - MULTIFUNDS SECULAR TRENDS per 1 share IC EUR (LU2351130401) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share UD USD (LU2002002686) of the sub-fund UBAM - MULTIFUNDS SECULAR TRENDS per 1 share UD USD (LU2351120600) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share UHC CHF (LU2002003494) of the sub-fund UBAM - MULTIFUNDS SECULAR TRENDS per 0.625761418 share UC CHF (LU2351122721) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share UC GBP (LU2002003650) of the sub-fund UBAM - MULTIFUNDS SECULAR TRENDS per 1 share UC GBP (LU2351120519) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share KC USD (LU2002000128) of the sub-fund UBAM - MULTIFUNDS SECULAR TRENDS per 1 share KD USD (LU2351123455) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;

- 1 share KC EUR (LU2002000474) of the sub-fund UBAM - MULTIFUNDS SECULAR TRENDS per 1 share UC EUR (LU2351120352) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share KHC EUR (LU2002000631) of the sub-fund UBAM - MULTIFUNDS SECULAR TRENDS per 0.839552120 share UC EUR (LU2351120352) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share KC CHF (LU2002000805) of the sub-fund UBAM - MULTIFUNDS SECULAR TRENDS per 1 share UC CHF (LU2351122721) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share KHC CHF (LU2002001019) of the sub-fund UBAM - MULTIFUNDS SECULAR TRENDS per 0.914235937 share UC CHF (LU2351122721) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share MC USD (LU2002005358) of the sub-fund UBAM - MULTIFUNDS SECULAR TRENDS per 1.016754667 share IC USD (LU2351130823) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share MD USD (LU2002005515) of the sub-fund UBAM - MULTIFUNDS SECULAR TRENDS per 1 share ID USD (LU2351130740) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY;
- 1 share MHC EUR (LU2002005788) of the sub-fund UBAM - MULTIFUNDS SECULAR TRENDS per 1.016750738 share IC EUR (LU2351130401) of the sub-fund UBAM - POSITIVE IMPACT GLOBAL EQUITY.

The share classes LU2001996771, LU2001998637, LU2001999015, LU2002001282 and LU2002002090 of the sub-fund UBAM - MULTIFUNDS SECULAR TRENDS were discontinued before 12 April 2024 (total redemption). Consequently, there is no exchange ratio.

A copy of the auditors' report on the merger as well as all additional information will be available at the registered office of UBAM and the representative in Switzerland.

The prospectus, the key information document, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of UBAM or the representative in Switzerland as well as on the website of UBP (www.ubp.com).

Geneva, 16 April 2024

The Representative and Paying Agent of UBAM in Switzerland:
 Union Bancaire Privée, UBP SA, rue du Rhône 96-98, PO Box 1320, 1211 Geneva 1.