

# UBAM

## SICAV

287-289, Route d'Arlon, L-1150 Luxembourg  
R.C.S. Luxembourg N° B 35 412

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### INFORMATION AND NOTICE TO THE SHAREHOLDERS OF

### UBAM - EUROPE MARKET NEUTRAL UBAM - MULTIFUNDS ALTERNATIVE

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Dear Shareholders,

In addition to the publication made on 25 July 2023, the Board of Directors is pleased to provide you with the following information:

Further to the decision of the Board of Directors to merge the UBAM - EUROPE MARKET NEUTRAL sub-fund into the UBAM - MULTIFUNDS ALTERNATIVE sub-fund of on 22 September 2023, the latter absorbing the former, in accordance with the type of merger described in article 1 point 20 a) of the law of 17 December 2010, the applied exchange ratios are as follows:

- 1 share AC EUR (LU2001956478) of the sub-fund UBAM - EUROPE MARKET NEUTRAL per 1.040231908 share AHC EUR (LU1044379581) of the sub-fund UBAM - MULTIFUNDS ALTERNATIVE;
- 1 share AD EUR (LU2001956551) of the sub-fund UBAM - EUROPE MARKET NEUTRAL per 0.512707882 share AHD EUR (LU1044379664) of the sub-fund UBAM - MULTIFUNDS ALTERNATIVE;
- 1 share AHC CHF (LU2019297253) of the sub-fund UBAM - EUROPE MARKET NEUTRAL per 0.997449746 share AHC CHF (LU1044379748) of the sub-fund UBAM - MULTIFUNDS ALTERNATIVE;
- 1 share AC USD (LU2001956809) of the sub-fund UBAM - EUROPE MARKET NEUTRAL per 0.748268755 share AC USD (LU1044379318) of the sub-fund UBAM - MULTIFUNDS ALTERNATIVE;
- 1 share AHC USD (LU2019297410) of the sub-fund UBAM - EUROPE MARKET NEUTRAL per 0.968227550 share AC USD (LU1044379318) of the sub-fund UBAM - MULTIFUNDS ALTERNATIVE;
- 1 share IC USD (LU2001958094) of the sub-fund UBAM - EUROPE MARKET NEUTRAL per 0.699919737 share IC USD (LU1044380597) of the sub-fund UBAM - MULTIFUNDS ALTERNATIVE;
- 1 share IC EUR (LU2001957443) of the sub-fund UBAM - EUROPE MARKET NEUTRAL per 1.033980567 share IHC EUR (LU1044380753) of the sub-fund UBAM - MULTIFUNDS ALTERNATIVE;
- 1 share ID EUR (LU2001957526) of the sub-fund UBAM - EUROPE MARKET NEUTRAL per 1 share IHD EUR (LU1044380837) of the sub-fund UBAM - MULTIFUNDS ALTERNATIVE;
- 1 share IC CHF (LU2001957872) of the sub-fund UBAM - EUROPE MARKET NEUTRAL per 1 share IHC CHF (LU1044380910) of the sub-fund UBAM - MULTIFUNDS ALTERNATIVE;
- 1 share IHD GBP (LU2019298814) of the sub-fund UBAM - EUROPE MARKET NEUTRAL per 1 share IHD GBP (LU1044381488) of the sub-fund UBAM - MULTIFUNDS ALTERNATIVE;
- 1 share UC EUR (LU2001958763) of the sub-fund UBAM - EUROPE MARKET NEUTRAL per 0.932152527 share UHC EUR (LU1044381728) of the sub-fund UBAM - MULTIFUNDS ALTERNATIVE;
- 1 share UD EUR (LU2001958847) of the sub-fund UBAM - EUROPE MARKET NEUTRAL per 0.692051840 share UHD EUR (LU1044381991) of the sub-fund UBAM - MULTIFUNDS ALTERNATIVE;
- 1 share RC EUR (LU2001959142) of the sub-fund UBAM - EUROPE MARKET NEUTRAL per 1 share RC USD (LU1044382379) of the sub-fund UBAM - MULTIFUNDS ALTERNATIVE;

- 1 share RD EUR (LU2001959225) of the sub-fund UBAM - EUROPE MARKET NEUTRAL per 1 share RD USD (LU1044382452) of the sub-fund UBAM - MULTIFUNDS ALTERNATIVE;

The share class LU2001959498 of the sub-fund UBAM - EUROPE MARKET NEUTRAL was discontinued before 22 September 2023 (total redemption). Consequently, there is no exchange ratio.

A copy of the auditors' report on the merger as well as all additional information will be available at the registered office of UBAM and the representative in Switzerland.

The prospectus, the key information document, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of UBAM or the representative in Switzerland as well as on the website of UBP ([www.ubp.com](http://www.ubp.com)).

Geneva, 25 September 2023

The Representative and Paying Agent of UBAM in Switzerland:  
Union Bancaire Privée, UBP SA, rue du Rhône 96-98, PO Box 1320, 1211 Geneva 1.