

UBAM

SICAV

287-289, Route d'Arlon, L-1150 Luxembourg

R.C.S. Luxembourg N° B 35 412

INFORMATION AND NOTICE TO THE SHAREHOLDERS OF

UBAM - SELECT HORIZON UBAM - MULTIFUNDS FLEXIBLE ALLOCATION

Dear Shareholders,

In addition to the publication made on 24 May 2024, the Board of Directors is pleased to provide you with the following information:

Further to the decision of the Board of Directors to merge the UBAM - SELECT HORIZON sub-fund into the UBAM - MULTIFUND FLEXIBLE ALLOCATION sub-fund of UBAM on 3 July 2024, the latter absorbing the former, in accordance with the type of merger described in article 1 point 20 a) of the law of 17 December 2010, the applied exchange ratios are as follows:

- 1 share AC USD (LU2002006836) of the sub-fund UBAM - SELECT HORIZON per 0.814809626 share AC USD (LU2001985576) of the sub-fund UBAM - MULTIFUND FLEXIBLE ALLOCATION;
- 1 share IHC GBP (LU2002010788) of the sub-fund UBAM - SELECT HORIZON per 0.874499711 share IHC GBP (LU2001989487) of the sub-fund UBAM - MULTIFUND FLEXIBLE ALLOCATION.

A copy of the auditors' report on the merger as well as all additional information will be available at the registered office of UBAM and the representative in Switzerland.

The prospectus, the key information document, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of UBAM or the representative in Switzerland as well as on the website of UBP (www.ubp.com).

Geneva, 4 July 2024

The Representative and Paying Agent of UBAM in Switzerland:
Union Bancaire Privée, UBP SA, rue du Rhône 96-98, PO Box 1320, 1211 Geneva 1.