

# UBAM

## SICAV

287-289, Route d'Arlon, L-1150 Luxembourg  
R.C.S. Luxembourg N° B 35 412

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### INFORMATION AND NOTICE TO THE SHAREHOLDERS OF

### UBAM - CORPORATE EURO BOND UBAM - EURO CORPORATE IG SOLUTION

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Dear Shareholders,

In addition to the publication made on 4 August 2023, the Board of Directors is pleased to provide you with the following information:

Further to the decision of the Board of Directors to merge the UBAM - CORPORATE EURO BOND sub-fund into the UBAM - EURO CORPORATE IG SOLUTION sub-fund of UBAM on 13<sup>th</sup> September 2023, the latter absorbing the former, in accordance with the type of merger described in article 1 point 20 a) of the law of 17 December 2010, the applied exchange ratios are as follows:

- 1 share AC EUR (LU0095453105) of the sub-fund UBAM - CORPORATE EURO BOND per 1.859569202 share AC EUR (LU1808450032) of the sub-fund UBAM - EURO CORPORATE IG SOLUTION ;
- 1 share AD EUR (LU0103635438) of the sub-fund UBAM - CORPORATE EURO BOND per 1 share AD EUR (LU1808450115) of the sub-fund UBAM - EURO CORPORATE IG SOLUTION ;
- 1 share AHC CHF (LU0447826933) of the sub-fund UBAM - CORPORATE EURO BOND per 2.419313315 shares AHC CHF (LU1808450206) of the sub-fund UBAM - EURO CORPORATE IG SOLUTION ;
- 1 share IC EUR (LU0132673327) of the sub-fund UBAM - CORPORATE EURO BOND per 2.016120017 share IC EUR (LU1808451352) of the sub-fund UBAM - EURO CORPORATE IG SOLUTION ;
- 1 share ID EUR (LU0132673590) of the sub-fund UBAM - CORPORATE EURO BOND per 0.996799615 share ID EUR (LU1808451436) of the sub-fund UBAM - EURO CORPORATE IG SOLUTION ;
- 1 share IHC CHF (LU0447827154) of the sub-fund UBAM - CORPORATE EURO BOND per 1.018533216 share IHC CHF (LU1808451519) of the sub-fund UBAM - EURO CORPORATE IG SOLUTION ;
- 1 share IHC GBP (LU0782384613) of the sub-fund UBAM - CORPORATE EURO BOND per 1 share IHC GBP (LU1808452160) of the sub-fund UBAM - EURO CORPORATE IG SOLUTION ;
- 1 share UC EUR (LU0862299863) of the sub-fund UBAM - CORPORATE EURO BOND per 1.005508129 share UC EUR (LU1808452327) of the sub-fund UBAM - EURO CORPORATE IG SOLUTION ;
- 1 share UD EUR (LU0862299947) of the sub-fund UBAM - CORPORATE EURO BOND per 0.999270691 share UD EUR (LU1808452590) of the sub-fund UBAM - EURO CORPORATE IG SOLUTION ;
- 1 share RC EUR (LU0132659920) of the sub-fund UBAM - CORPORATE EURO BOND per 1.486981750 share RC EUR (LU1808453218) of the sub-fund UBAM - EURO CORPORATE IG SOLUTION ;
- 1 share ZC EUR (LU0943506203) of the sub-fund UBAM - CORPORATE EURO BOND per 1 share ZC EUR (LU1808453481) of the sub-fund UBAM - EURO CORPORATE IG SOLUTION.

A copy of the auditors' report on the merger as well as all additional information will be available at the registered office of UBAM and the representative in Switzerland.

The prospectus, the key information document, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of UBAM or the representative in Switzerland as well as on the website of UBP ([www.ubp.com](http://www.ubp.com)).

Geneva, 15 September 2023

The Representative and Paying Agent of UBAM in Switzerland:  
Union Bancaire Privée, UBP SA, rue du Rhône 96-98, PO Box 1320, 1211 Geneva 1.