

# UBAM SICAV

287-289, Route d'Arlon, L-1150 Luxembourg

R.C.S. Luxembourg N° B 35 412

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## INFORMATION AND NOTICE TO THE SHAREHOLDERS OF

### UBAM - GLOBAL AGGREGATE BOND UBAM - ABSOLUTE RETURN FIXED INCOME

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Dear Shareholders,

In addition to the publication made on 14 July 2023, the Board of Directors is pleased to provide you with the following information:

Further to the decision of the Board of Directors to merge the UBAM - GLOBAL AGGREGATE BOND sub-fund into the UBAM - ABSOLUTE RETURN FIXED INCOME sub-fund of UBAM on 30 August 2023, the latter absorbing the former, in accordance with the type of merger described in article 1 point 20 a) of the law of 17 December 2010, the applied exchange ratios are as follows:

- 1 share AC USD (LU0570473057) of the sub-fund UBAM - GLOBAL AGGREGATE BOND per 0.939225868 share AHC USD (LU1315124062) of the sub-fund UBAM - ABSOLUTE RETURN FIXED ;
- 1 share AHC EUR (LU0352159569) of the sub-fund UBAM - GLOBAL AGGREGATE BOND per 12.838765658 shares AC EUR (LU1315123684) of the sub-fund UBAM - ABSOLUTE RETURN FIXED ;
- 1 share AHC CHF (LU0068133486) of the sub-fund UBAM - GLOBAL AGGREGATE BOND per 1 share AHC CHF (LU1315123841) of the sub-fund UBAM - ABSOLUTE RETURN FIXED ;
- 1 share AHD CHF (LU0103636758) of the sub-fund UBAM - GLOBAL AGGREGATE BOND per 1 share AHD CHF (LU1315123924) of the sub-fund UBAM - ABSOLUTE RETURN FIXED ;
- 1 share AHC GBP (LU0782383565) of the sub-fund UBAM - GLOBAL AGGREGATE BOND per 1 share AHC GBP (LU1315124575) of the sub-fund UBAM - ABSOLUTE RETURN FIXED ;
- 1 share AHD GBP (LU0782383649) of the sub-fund UBAM - GLOBAL AGGREGATE BOND per 1.534295711 share AHD GBP (LU1315124658) of the sub-fund UBAM - ABSOLUTE RETURN FIXED ;
- 1 share IHC USD (LU1886616025) of the sub-fund UBAM - GLOBAL AGGREGATE BOND per 0.922013681 share IHC USD (LU1315125119) of the sub-fund UBAM - ABSOLUTE RETURN FIXED ;
- 1 share IHC EUR (LU1886616371) of the sub-fund UBAM - GLOBAL AGGREGATE BOND per 1.009498312 share IC EUR (LU1315124732) of the sub-fund UBAM - ABSOLUTE RETURN FIXED ;
- 1 share UHC GBP (LU0862299277) of the sub-fund UBAM - GLOBAL AGGREGATE BOND per 1 share UHC GBP (LU1315126190) of the sub-fund UBAM - ABSOLUTE RETURN FIXED.

A copy of the auditors' report on the merger as well as all additional information will be available at the registered office of UBAM and the representative in Switzerland.

The prospectus, the key information document, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of UBAM or the representative in Switzerland as well as on the website of UBAM ([www.ubp.com](http://www.ubp.com)).

Geneva, 31 August 2023

The Representative and Paying Agent of UBAM in Switzerland:  
Union Bancaire Privée, UBP SA, rue du Rhône 96-98, PO Box 1320, 1211 Geneva 1.