

UBAM SICAV

287-289, Route d'Arlon, L-1150 Luxembourg
R.C.S. Luxembourg N° B 35 412

INFORMATION AND NOTICE TO THE SHAREHOLDERS OF

UBAM - EURO BOND UBAM - ABSOLUTE RETURN FIXED INCOME

Dear Shareholders,

In addition to the publication made on 14 July 2023, the Board of Directors is pleased to provide you with the following information:

Further to the decision of the Board of Directors to merge the UBAM - EURO BOND sub-fund into the UBAM - ABSOLUTE RETURN FIXED INCOME sub-fund of UBAM on 28 August 2023, the latter absorbing the former, in accordance with the type of merger described in article 1 point 20 a) of the law of 17 December 2010, the applied exchange ratios are as follows:

- 1 share AC EUR (LU0100809085) of the sub-fund UBAM - EURO BOND per 9.689754786 shares AC EUR (LU1315123684) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME;
- 1 share AD EUR (LU0103634621) of the sub-fund UBAM - EURO BOND per 1 share AD EUR (LU1315123767) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME;
- 1 share IC EUR (LU0132663286) of the sub-fund UBAM - EURO BOND per 1.642744151 share IC EUR (LU1315124732) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME;
- 1 share ID EUR (LU0132663526) of the sub-fund UBAM - EURO BOND per 0.921488749 share ID EUR (LU1315124815) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME;
- 1 share RC EUR (LU0132637017) of the sub-fund UBAM - EURO BOND per 8.372385842 shares RC EUR (LU1088690208) of the sub-fund UBAM - ABSOLUTE RETURN FIXED INCOME.

A copy of the auditors' report on the merger as well as all additional information will be available at the registered office of UBAM and the representative in Switzerland.

The prospectus, the key information document, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of UBAM or the representative in Switzerland as well as on the website of UBP (www.ubp.com).

Geneva, 29 August 2023

The Representative and Paying Agent of UBAM in Switzerland:
Union Bancaire Privée, UBP SA, rue du Rhône 96-98, PO Box 1320, 1211 Geneva 1.