

# U ASSET ALLOCATION

SICAV

287-289, Route d'Arlon, L-1150 Luxembourg

R.C. Luxembourg N° B 173.640

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## INFORMATION AND NOTICE TO THE SHAREHOLDERS OF

### U ASSET ALLOCATION - DYNAMIC ASIAN BIASED USD U ASSET ALLOCATION - DYNAMIC USD

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Dear Shareholders,

In addition to the publication made on 16 October 2024, the Board of Directors is pleased to provide you with the following information:

Further to the decision of the Board of Directors to merge the U ASSET ALLOCATION - DYNAMIC ASIAN BIASED USD sub-fund into the U ASSET ALLOCATION - DYNAMIC USD sub-fund of U ASSET ALLOCATION on 11<sup>st</sup> November 2024, the latter absorbing the former, in accordance with the type of merger described in article 1 point 20 a) of the law of 17 December 2010, the applied exchange ratio is as follows:

- 1 share AC USD (LU2262129906) of the sub-fund U ASSET ALLOCATION - DYNAMIC ASIAN BIASED USD per 0.912278979 share AC USD (LU2262127876) of the sub-fund U ASSET ALLOCATION - DYNAMIC USD.

A copy of the auditors' report on the merger as well as all additional information will be available at the registered office of U ASSET ALLOCATION and the representative in Switzerland.

The prospectus, the key information document, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of the Company or the representative in Switzerland as well as on the website of UBP ([www.ubp.com](http://www.ubp.com)).

Geneva, 26 November 2024

The Representative and Paying Agent of the Company in Switzerland:  
Union Bancaire Privée, UBP SA, rue du Rhône 96-98, P.O. Box 1320, 1211 Geneva 1.