

Swiss Life Funds (LUX)

Société anonyme – société d'investissement à capital variable

4a, rue Albert Borschette
L- 1246 Luxembourg
RCS Luxembourg B 69.186
(the “**Company**”)

Notice to the shareholders of

Swiss Life Funds (LUX) – Multi Asset ESG Moderate
Swiss Life Funds (LUX) – Multi Asset ESG Growth
Swiss Life Funds (LUX) – Multi Asset ESG Balanced

(the “**Absorbed Sub-Funds**”)

The shareholders of the Absorbed Sub-Fund have been informed on September 30, 2024, that the board of directors of the Company (the “**Board**”) has decided to merge Swiss Life Funds (LUX) – Multi Asset ESG Moderate, Swiss Life Funds (LUX) – Multi Asset ESG Growth and Swiss Life Funds (LUX) – Multi Asset ESG Balanced with respectively the sub-funds existing within the same umbrella Swiss Life Funds (LUX) – Multi Asset Moderate, Swiss Life Funds (LUX) – Multi Asset Growth and Swiss Life Funds (LUX) – Multi Asset Balanced (the “**Absorbing Sub-Funds**”). This transaction (the “**Merger**”) has been completed on 7 November 2024 (the “**Merger Date**”). The Absorbed Sub-Funds were dissolved without liquidation on the Merger Date.

The Board has determined the exchange ratio which was audited and confirmed by the audit company PricewaterhouseCoopers, *Société cooperative*, on **November 8, 2024**.

The shareholders of the Absorbed Sub-Funds will receive the units of the respectively existing sub-funds within the same umbrella in the corresponding amount. The calculation of the exchange ratios for the Merger is based on the following net asset values (NAV) as of **November 7, 2024**:

Fund name	SLF - MULTI ASSET ESG MODERATE EUR RCE	SLF - MULTI ASSET MODERATE EUR RCE
ISIN / WKN	LU2350033093 / A3CR1C	LU0367327417 / A0Q4AG
Net asset value per Unit	EUR 94.640000	EUR 156.500000
TIS:		

The above change immediately enters into force.

Capitalised terms used herein shall have the same meaning as provided in the Prospectus.

The Prospectus, the articles of association, the PRIIPs KID and the most recent annual and semi-annual reports are available free of charge from the Swiss representative.

Representative in Switzerland

Swiss Life Asset Management AG, General-Guisan-Quai 40, 8002 Zurich

Paying Agent in Switzerland

UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich

Zurich, 11 November 2024