

## Swiss Life Funds (LUX)

*Société anonyme – société d'investissement à capital variable*

4a, rue Albert Borschette  
L- 1246 Luxembourg  
RCS Luxembourg B 69.186  
(the “**Company**”)

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### Notice to the shareholders of

Swiss Life Funds (LUX) – Multi Asset ESG Moderate  
Swiss Life Funds (LUX) – Multi Asset ESG Growth  
Swiss Life Funds (LUX) – Multi Asset ESG Balanced

(the “**Absorbed Sub-Funds**”)

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The shareholders of the Absorbed Sub-Fund have been informed on September 30, 2024, that the board of directors of the Company (the “**Board**”) has decided to merge Swiss Life Funds (LUX) – Multi Asset ESG Moderate, Swiss Life Funds (LUX) – Multi Asset ESG Growth and Swiss Life Funds (LUX) – Multi Asset ESG Balanced with respectively the sub-funds existing within the same umbrella Swiss Life Funds (LUX) – Multi Asset Moderate, Swiss Life Funds (LUX) – Multi Asset Growth and Swiss Life Funds (LUX) – Multi Asset Balanced (the “**Absorbing Sub-Funds**”). This transaction (the “**Merger**”) has been completed on 7 November 2024 (the “**Merger Date**”). The Absorbed Sub-Funds were dissolved without liquidation on the Merger Date.

The Board has determined the exchange ratio which was audited and confirmed by the audit company PricewaterhouseCoopers, *Société cooperative*, on **November 8, 2024**.

The shareholders of the Absorbed Sub-Funds will receive the units of the respectively existing sub-funds within the same umbrella in the corresponding amount. The calculation of the exchange ratios for the Merger is based on the following net asset values (NAV) as of **November 7, 2024**:

Fund name	SLF - MULTI ASSET ESG BALANCED EUR RCE	SLF - MULTI ASSET BALANCED EUR RCE
ISIN / WKN	LU2350032103 / A3CR08	LU0367332680 / A0Q4AJ
Net asset value per Unit	EUR 101.560000	EUR 169.220000
TIS:		

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**The above change immediately enters into force.**

Capitalised terms used herein shall have the same meaning as provided in the Prospectus.

The Prospectus, the articles of association, the PRIIPs KID and the most recent annual and semi-annual reports are available free of charge from the Swiss representative.

**Representative in Switzerland**

Swiss Life Asset Management AG, General-Guisan-Quai 40, 8002 Zurich

**Paying Agent in Switzerland**

UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich

Zurich, 11 November 2024