

# Information to the Shareholders

## White Fleet III

Investment Company with Variable Capital under Luxembourg Law

5, rue Jean Monnet,  
L-2180 Luxembourg  
R.C.S. Luxembourg B184204

(the “Company”)

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Notice is hereby given to the shareholders of the Company that the Board of Directors has decided to

- I. amend the Prospectus to reflect the change of the Depositary Bank from “Credit Suisse (Luxembourg) S.A.” to “UBS Europe SE, Luxembourg Branch” as a result of the merger of Credit Suisse (Luxembourg) S.A. into UBS Europe SE, Luxembourg Branch (the “Merger”). Chapter 16 of the Prospectus “*Depositary*” has been updated accordingly, sections “*Securities Lending Transactions*” in chapter 3 “*Investment Policy*” and chapter 6 “*Risk Factors*” of the Prospectus have been updated to reflect the new securities lending set-up and the references to “Credit Suisse (Luxembourg) S.A.” throughout the Prospectus have been replaced with references to “UBS Europe SE, Luxembourg Branch” as a consequence of the Merger;
- II. to amend chapter 20 of the Prospectus “*Main Parties*” to reflect the name and address of the Depositary Bank;
  - I. to update all references to other Credit Suisse entities that have been merged into UBS entities; and
  - II. to make some other minor amendments in the Prospectus.

For the avoidance of doubt, the Merger will not result in any change to the applicable fees nor to the investment policy of the Subfunds.

The above amendments enter into effect on 21 October 2024.

Shareholders of the Company may obtain the Prospectus, the PRIIPS KID, the latest annual and semi-annual reports and copies of the articles of incorporation of the Company free of charge from the registered office of the Company.

Luxembourg, 15 October 2024

The Board of Directors

The prospectus, the key information documents, the articles of association, as well as the annual and semi-annual reports may be obtained free of charge from the Representative in Switzerland.

The Representative in Switzerland:  
ACOLIN Fund Services AG, Maintower, Thurgauerstrasse 36/38, CH-8050 Zurich

The Paying Agent in Switzerland:  
UBS Switzerland AG, Bahnhofstrasse 45, CH-8001 Zurich