

Information to the Shareholders

White Fleet IV

Investment Company with Variable Capital under Luxembourg Law

5, rue Jean Monnet,
L-2180 Luxembourg
R.C.S. Luxembourg B103768

(the “Company”)

Notice is hereby given to the shareholders of the Company that the Board of Directors has decided to

- I. amend the Prospectus to reflect the change of the Depository Bank from “Credit Suisse (Luxembourg) S.A.” to “UBS Europe SE, Luxembourg Branch” as a result of the merger of Credit Suisse (Luxembourg) S.A. into UBS Europe SE, Luxembourg Branch (the “Merger”). Chapter 16 of the Prospectus “**Depository**” has been updated accordingly, sections “*Securities Lending Transactions*” in chapter 3 “**Investment Policy**” and chapter 6 “**Risk Factors**” of the Prospectus have been updated to reflect the new securities lending set-up and the references to “Credit Suisse (Luxembourg) S.A.” throughout the Prospectus have been replaced with references to “UBS Europe SE, Luxembourg Branch” as a consequence of the Merger;
- II. to amend chapter 20 of the Prospectus “**Main Parties**” to reflect the name and address of the Depository Bank;
- III. to update all references to other Credit Suisse entities that have been merged into UBS entities; and
- IV. to make some other minor amendments in the Prospectus.

For the avoidance of doubt, the Merger will not result in any change to the applicable fees nor to the investment policy of the Subfunds.

The above amendments enter into effect on 21 October 2024.

Shareholders of the Company may obtain the Prospectus, the PRIIPS KID, the latest annual and semi-annual reports and copies of the articles of incorporation of the Company free of charge from the registered office of the Company.

Luxembourg and Basle, 22 October 2024

The Board of Directors

The Prospectus, the PRIIPs KIDs (Packaged Retail and Insurance-based Investment Products Key Information Documents), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS

Switzerland AG, Bahnhofstrasse 45, CH-8001 Zurich and from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

The domicile of the collective investment scheme is Luxembourg.

White Fleet IV
5, rue Jean Monnet
L-2180 Luxembourg

Representative in Switzerland:
UBS Fund Management (Switzerland) AG
Aeschenvorstadt 1
CH-4051 Basel

24.182RS

UBS Fund Management (Switzerland) AG is a member of UBS Group AG.
© UBS 2024 The key symbol and UBS are among the protected trademarks of UBS. All rights reserved.