

# Information to the Shareholders

## Wealth Management Strategies

Investment Company with Variable Capital under Luxembourg Law

5, rue Jean Monnet,  
L-2180 Luxembourg  
R.C.S. Luxembourg B 288 678

(the “**Company**”)

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Notice is hereby given to the shareholders of the Company that the Board of Directors has decided to amend the prospectus of the Company (the “**Prospectus**”), as follows:

- I. to reflect the change of the Depositary Bank from “Credit Suisse (Luxembourg) S.A.” to “UBS Europe SE, Luxembourg Branch” as a result of the merger of Credit Suisse (Luxembourg) S.A. into UBS Europe SE, Luxembourg Branch (the “**Merger**”). Chapter 16 of the Prospectus “*Depositary*” has been updated accordingly, section “*Securities Lending Transactions*” in Chapter 3 “*Investment Policy*” and Chapter 6 “*Risk Factors*” of the Prospectus have been updated to reflect the new securities lending set-up, and the references to “Credit Suisse (Luxembourg) S.A.” throughout the Prospectus have been replaced with references to “UBS Europe SE, Luxembourg Branch”;
- II. to amend Chapter 20 of the Prospectus “*Main Parties*” to reflect the name and address of the Depositary Bank;
- III. to update all references to other Credit Suisse entities that have been merged into UBS entities;
- IV. to delete the sentence “*The structured products must not entail any leverage effect. As well as satisfying the regulations on risk spreading, the equity baskets and equity indices must be sufficiently diversified.*” from the investment policy of all sub-funds in chapter 22 “*Subfunds*”;
- V. other minor amendments in the Prospectus.

For the avoidance of doubt, the Merger will not result in any change to the applicable fees nor to the investment policy of the sub-funds.

Shareholders disagreeing with the change mentioned under point IV may redeem their shares of the sub-funds free of charge from the date of this notice until 30 December 2024.

The abovementioned changes are reflected in an updated version of the Prospectus to be dated December 2024.

Shareholders of the Company may obtain the Prospectus, the PRIIPS KID, the latest annual and semi-annual reports and copies of the articles of incorporation of the Company free of charge from the registered office of the Company.

Luxembourg, 29 November 2024

The Board of Directors

**Representative in Switzerland:** PMG Investment Solutions AG, Dammstrasse 23, CH-6300 Zug

**Paying agent in Switzerland:** InCore Bank AG, Wiesenstrasse 17, CH-8952 Schlieren