

FORUM ONE
Société d'Investissement à Capital Variable organised under the form of a *société anonyme*
4, Rue Robert Stumper
L-2557 Luxembourg
Grand Duchy of Luxembourg
R.C.S. Luxembourg: B 188605
(the **Company**)

NOTICE TO THE SHAREHOLDERS OF FORUM ONE – VINACAPITAL VIETNAM FUND

*The board of directors of the Company (the **Board**) accepts responsibility for the accuracy of the contents of this notice. Terms not defined herein shall have the meaning ascribed to them in the prospectus of the Company (the **Prospectus**).*

Dear Shareholder,

We are writing to you in your capacity as shareholder of Forum One – VinaCapital Vietnam Fund (the **Sub-Fund**), one of the sub-funds of the Company, to inform you that the Board has decided to amend the Prospectus as follows (the **Amendments**):

1. DATA SHEET OF FORUM ONE – VINACAPITAL VIETNAM FUND

To amend sections “XVIII. Ongoing subscriptions”, “XIX. Redemptions” and “XX. Conversions” of the data sheet relating to the Sub-Fund to include the below changes.

XVIII. ONGOING SUBSCRIPTIONS

Save as otherwise decided by the Board, subscription applications must be received by the Management Company (in its capacity as administrative agent) before 6 p.m. (Luxembourg time) ~~two (2)~~ the Business Days preceding the applicable Valuation Day and shall be processed, if they are accepted, on the basis of the Net Asset Value determined as at that Valuation Day. Applications notified after this deadline will be processed on the following Valuation Day. The subscription price of each Share is payable by bank transfer within one (1) Business Day of the actual Valuation Day.

The Shares will be issued at the Net Asset Value of the relevant Class plus a front-end load, if applicable, that may be paid to sub-distributors or nominees, as the case may be.

A shareholder may withdraw a request for subscription of Shares in accordance with Chapter 15. ~~All other requests to withdraw a subscription request are at the sole discretion of the Board, and will only be considered if received before 12:30 p.m. (Luxembourg time) one banking day prior to the applicable Valuation Day.~~

XIX. REDEMPTIONS

Save as otherwise decided by the Board, requests for redemption must be received by the Management Company (in its capacity as administrative agent) before 6 p.m. (Luxembourg time) ~~three (3)~~ two (2) Business Days preceding the relevant Redemption Day, which happens on each Valuation Day, or the Business Day following the Redemption Day if it is not a Business Day, and shall be processed, providing all documents confirming the redemption have been received by the Management Company (in its capacity as administrative agent), on the basis of the Net Asset Value determined as at that Redemption Day. Any requests notified after this deadline will be processed on the following Redemption Day.

The redemption price will be paid within three (3) Business Days of the relevant Redemption Day. The redemption proceeds may be converted into any freely convertible currency, upon the request of the shareholder and at his/her/its expense.

A shareholder may withdraw a request for redemption of Shares in accordance with Chapter 16. All other requests to withdraw a redemption request are at the sole discretion of the Board, and will only be considered if received before 12:30 p.m. (Luxembourg time) one banking day prior to the applicable Redemption Day.

XX. CONVERSIONS

Save as otherwise decided by the Board, requests for conversion must be received by the Management Company (in its capacity as administrative agent) before 6 p.m. (Luxembourg time) ~~two (2)~~ the Business Days preceding the relevant Valuation Day, or the Business Day following the Valuation Day if it is not a Business Day, and shall be processed on the basis of the Net Asset Value determined as at that Valuation Day. Any requests notified after this deadline will be processed on the following Valuation Day. The conversion price of each Share is payable within one (1) Business Day of the actual Valuation Day.

A shareholder may withdraw a request for conversion of Shares in accordance with Chapter 17. ~~All other requests to withdraw a conversion request are at the sole discretion of the Board, and will only be considered if received before 12:30 p.m. (Luxembourg time) one banking day prior to the applicable Valuation Day.~~

This notice is for information purposes only and no action is required on your part.

An updated version of the Prospectus is made available to investors free of charge upon request. The new visa-stamped Prospectus will be made available to investors free of charge from the Company upon request.

This notice shall be governed by, and construed in accordance with, the laws of the Grand Duchy of Luxembourg and the courts of the District of Luxembourg-City shall have exclusive jurisdiction in respect of any dispute arising out of this notice.

Yours sincerely,

The Board

Zurich, September 2024

The prospectus, the key information documents, the Articles of Association and the annual and semi-annual reports can be obtained free of charge from the Swiss representative.

Swiss representative: FIRST INDEPENDENT FUND SERVICES LTD, Feldeggstrasse 12, CH-8008 Zurich

Swiss paying agent: NPB New Private Bank Ltd, Limmatquai 1, CH-8001 Zurich